

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re :
: **Chapter 11**
SEARS HOLDINGS CORPORATION, et al., :
: **Case No. 18-23538 (RDD)**
:
Debtors.¹ : **(Jointly Administered)**

x

AFFIDAVIT OF SERVICE

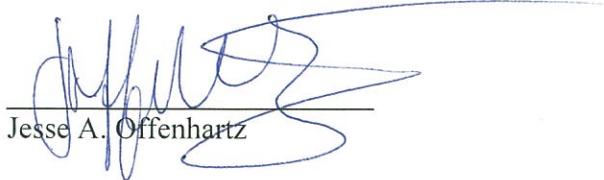
I, Jesse A. Offenhartz, depose and say that I am employed by Prime Clerk LLC ("Prime Clerk"), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On June 19, 2019, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served via email on the Master Service List attached hereto as Exhibit A:

- Notice of Agenda of Matters Scheduled for Hearing on June 20, 2019 at 10:00 a.m.
[Docket No. 4284]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innnovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

Dated: June 19, 2019



Jesse A. Offenhartz

State of New York
County of New York

Subscribed and sworn to (or affirmed) before me on June 19, 2019, by Jesse A. Offenhartz, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 

Oleg Bitman
Notary Public, State of New York
No. 01B16339574
Qualified in Queens County
Commission Expires: April 04, 2025

Exhibit A

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to State of Michigan, Department of Treasury	AG and Assistant AG for the State of Michigan, Dept. of Treasury	Attn: Dana Nessel, Juandisha M. Harris 3030 W. Grand Blvd. Cadillac Place, Ste. 10-200 Detroit MI 48202	harrisj12@michigan.gov
Proposed Counsel to Official Committee of Unsecured Creditors of Sears Holdings Corporation, et al.	Akin Gump Strauss Hauer & Feld LLP	Attn: Ira S. Dizengoff, Philip C. Dublin, Abid Qureshi, Sara L. Brauner One Bryant Park New York NY 10036	idizengoff@akingump.com pdublin@akingump.com aquireshi@akingump.com sbrauner@akingump.com
Counsel to Svetlana Anderson ('Anderson")	Alderman & Alderman, LLC	Attn: Myles H. Alderman, Jr. 185 Asylum Street Hartford CT 06103	courts@alderman.com
Attorneys for Aldine Independent School District	Aldine Independent School District	Attn: Pamela H. Walters, Johnetta Lang 2520 W.W. Thorne Drive Houston TX 77073	bnkatty@aldineisd.org
As Agent Bayview Loan Servicing, LLC, the Bank of New York Mellon FKA the Bank of New York	Aldridge Pite, LLP	Attn: Jenelle C. Arnold 4375 Jutland Drive, Suite 200 P.O. Box 17933 San Diego CA 92177-0933	jarnold@aldridgepite.com
Counsel to Morneau Shepell Ltd., in its capacity as administrator of the Sears Canada Inc. Registered Pension Plan	Allen & Overy LLP	Attn: Laura R. Hall & Joseph Badtke-Berkow 1221 Avenue of the Americas New York NY 10020	laura.hall@allenoverny.com joseph.badtke-berkow@allenoverny.com
Counsel to Twentieth Century Fox Home Entertainment LLC	Alston & Bird LLP	Attn: James J. Vincequerra 90 Park Avenue New York NY 10016-1387	James.Vincequerra@alston.com
Counsel to Twentieth Century Fox Home Entertainment LLC	Alston & Bird LLP	Attn: Leib M. Lerner 333 South Hope Street 16th Floor Los Angeles CA 90071	leib.lerner@alston.com
Counsel to Sayville Menlo, LLC	Ansell Grimm & Aaron, P.C.	Attn: Anthony J. D'Artiglio, Esq. 365 Rifle Camp Road Woodland Park NJ 07424	ajd@ansellgrimm.com
Counsel to the Local Texas Tax Authorities	Ansell Grimm & Aaron, P.C.	Attn: Anthony J. D'Artiglio, Joshua S. Bauchner 365 Rifle Camp Road Woodland Park NJ 07424	ajd@ansellgrimm.com
Counsel to Community Unit School District 300	Archer & Greiner, P.C.	Attn: Allen G. Kadish, Lance A. Schildkraut 630 Third Avenue New York NY 10017	akadish@archerlaw.com lschildkraut@archerlaw.com
Counsel to Rare Hospitality Management, LLC, Rare Hospitality International, Inc., Cheddars Casual Café, Inc., and Darden Restaurants, Inc.	Arent Fox LLP	Attn: Beth Brownstein 1301 Avenue of the Americas Floor 42 New York NY 10019	beth.brownstein@arentfox.com
Counsel for AT&T and Turner Broadcasting Sales, Inc. IQ9-200 SW C Ave, LLC ("SW LLC") and U.S. Bank, National Association as Trustee, Successor-in-interest to Bank of America, N.A., as Trustee, Successor-by-merger to LaSalle Bank National Association, as Trustee for Morgan Stanley Capital I Inc., Commercial Mortgage Pass-Through Certificates, Series 2005-IQ9	Arnold & Porter Kaye Scholer LLP	Attn: Brian J. Lohan, Esq., Ginger Clements, Esq. 70 West Madison Street Suite 4200 Chicago IL 60602	brian.lohan@arnoldporter.com ginger.clements@arnoldporter.com
	Aronauer & Yudell, LLP	Attn: Joseph Aronauer, Esq. One Grand Central Place 60 East 42nd Street, Suite 1420 New York NY 10165	jaronauer@ayllp.com

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to Shinn Fu Company of America, Inc.	Ashford – Schael LLC	Attn: Courtney A. Schael, Esq. 100 Quimby Street Suite 1 Westfield NJ 07090	CSchael@AshfordNJLaw.com
Counsel to City Choice Limited	ASK LLP	Attn: Edward E. Neiger, Jennifer A. Christian 151 West 46th Street 4th Floor New York NY 10036	eneiger@askllp.com jchristian@askllp.com
Counsel for Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession	ASK LLP	Attn: Joseph L. Steinfeld, Jr., Esq., Gary D. Underdahl, Esq., Kara E. Casteel, Esq., Brigette G. McGrath, Esq., Edward E. Neiger, Esq. & Marianna Udem, Esq. 2600 Eagan Woods Drive Suite 400 St. Paul MN 55121	jsteinfeld@askllp.com gunderdahl@askllp.com bmcgrath@askllp.com kcasteel@askllp.com eneiger@askllp.com mudem@askllp.com
Counsel for AT&T and Turner Broadcasting Sales, Inc.	AT&T Services Legal Department	Attn: James W. Grudus, Esq. One AT&T Way Room 3A115 Bedminster NJ 07921	Jg5786@att.com
Interested Party	Austin Enterprises, LP.	Attn: Magdalena Cuellar 5108 E. Clinton Way Ste. 109 Fresno CA 93727	mcuellar45@austinenterpriseslp.com
Counsel to 233 S. Wacker, LLC	Backenroth Frankel & Krinsky, LLP	Attn: Mark Frankel, Esq. 800 Third Avenue Floor 11 New York NY 10022	mfrankel@bfklaw.com
Counsel to American Greetings Corporation	Baker & Hostetler LLP	Attn: Eric R. Goodman Key Tower 127 Public Square, Suite 2000 Cleveland OH 44114	egoodman@bakerlaw.com
Counsel to American Greetings Corporation	Baker & Hostetler LLP	Attn: Ferve Khan 45 Rockefeller Plaza New York NY 10111	fkhan@bakerlaw.com
Counsel to Brixmor Property Group, Inc. and Federal Realty Investment Trust	Ballard Spahr LLP	Attn: David L. Pollack 52nd Floor - Mellon Bank Center 1735 Market Street Philadelphia PA 19103	pollack@ballardspahr.com
Counsel to The Macerich Company, Starwood Retail Partners, LLC, Acadia Realty Limited Partnership, C.E. John Company, Inc., Centennial Real Estate Co., CenterCal Properties, LLC, GS Pacific ER, LLC, PGIM Real Estate, Vintage Real Estate, LLC, WBCMT 2007-C33 Independence Center, LLC, and White Plains Galleria Limited Partnership	Ballard Spahr LLP	Attn: Dustin P. Branch 2029 Century Park East Suite 800 Los Angeles CA 90067-2909	branchd@ballardspahr.com
Counsel to Federal Realty Investment Trust, Acadia Realty Limited Partnership, PGIM Real Estate, Pacific Retail Group, WBCMT 2007-C33 Independence Center LLC, Starwood Retail Partners LLC, Kravco Company, Brixmor Property Group, Inc., Centennial Real Estate Co., CenterCal Properties, LLC, C. E. Johns Company, Inc., GEM Realty Capital, Inc., GS Pacific ER, LLC, The Macerich Company, Vintage Real Estate, LLC, and White Plains Galleria Limited Partnership	Ballard Spahr LLP	Attn: Leslie C. Heilman, Matthew G. Summers 919 N. Market Street 11th Floor Wilmington DE 19801	heilmanl@ballardspahr.com summersm@ballardspahr.com

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to C.J. Segerstrom & Sons, S-Tract LLC and FBA Holdings, Inc.	Ballard Spahr LLP	Attn: Paul E. Harner, Alyssa E. Kutner 1675 Broadway 19th Floor New York NY 10019-5820	harnerp@ballardspahr.com kutnera@ballardspahr.com
Counsel to Aviation Mall NewCo, LLC, Holyoke Mall Company, L.P., JPMG Manassas Mall Owner LLC, Poughkeepsie Galleria LLC, Salmon Run Shopping Center, L.L.C., S&R Company of West Seneca NewCo, LLC, Washington Commons NewCo LLC, and DGI LS, LLC, Light 125 James West LLC, Shilington Plaza LLC	Barclay Damon LLP	Attn: Kevin M. Newman Barclay Damon Tower 125 East Jefferson Street Syracuse NY 13202	knewman@barclaydamon.com
Counsel to Urschel Development Corporation	Barnes & Thornburg LLP	Attn: Mark R. Owens 11 S. Meridian Street Indianapolis IN 46204	mowens@btlaw.com
Counsel to Retail Opportunity Investments Corp.	Bayard, P.A.	Attn: Evan T. Miller 600 N. King Street Suite 400 Wilmington DE 19801	emiller@bayardlaw.com
Counsel to BICO Associates GP	Beard & Savory, PLLC	Attn: Russell W. Savory 119 South Main Street Suite 500 Memphis TN 38103	russ@bsavory.com
Counsel to Revin Associates c/o Aegis Investments, Inc.	Belkin Burden Wenig & Goldman, LLP	Attn: Jay B. Solomon 270 Madison Avenue New York NY 10016	jsolomon@bbwg.com
Counsel to Raven Associates	Belkin Burden Wenig & Goldman, LLP	Attn: Lewis A. Lindenberg c/o Aegis Investments, Inc. 270 Madison Avenue New York NY 10016	llindenberg@bbwg.com
Counsel to M&G Jewelers, Inc.	Bell Nunnally & Martin LLP	Attn: Russell W. Mills 2323 Ross Avenue Suite 1900 Dallas TX 75201	rmills@bellnunnally.com
Counsel to PREP Hanover Real Estate LLC	Benesch, Friedlander, Coplan & Aronoff LLP	Attn: Michael J. Barrie, Kevin M. Capuzzi 222 Delaware Avenue Suite 801 Wilmington DE 19801	mbarrie@beneschlaw.com kcapuzzi@beneschlaw.com
Counsel to MIDAMCO, an Ohio Limited Partnership	Benesch, Friedlander, Coplan & Aronoff LLP	Attn: William E. Schonberg, Esq. 200 Public Square Suite 2300 Cleveland OH 44114	wschonberg@beneschlaw.com
Counsel to Brixton Provo Mall, LLC	Bewley, Lassleben & Miller, LLP	Attn: Ernie Zachary Park 13215 E. Penn Street Suite 510 Whitter CA 90602-1797	Ernie.park@bewleylaw.com
Counsel to salesforce.com, Inc., Oath (Americas) Inc.	Bialson, Bergen & Schwab	Attn: Lawrence M. Schwab, Thomas M. Gaa 633 Menlo Ave. Suite 100 Menlo Park CA 94025	Tgaa@bbslaw.com
Counsel to Wilshire Investments, LLC (formerly known as Wilshire Business Center, a California General Partnership)	Binder & Malter LLP	Attn: Michael W. Malter, Julie H. Rome-Banks 2775 Park Avenue Santa Clara CA 95050	michael@bindermalter.com julie@bindermalter.com

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to Kin Properties, Inc.; Aleff LLC; Arcolo Limited Partnership; Cansan Company, LLC; Fairsan Company LLC; Floreff LLC; Fundamentals Co LLC; Greenwich LLC; Hareff LLC; Hillsborough Associates; Jeffrey Sandelman, Alison Schreier and Tracey Brewer, Successor Co-Trustees of the Pasan Trust; Mantkin LLC; Musue LLC; Nathan Alison LLC; Sugencole LLC; Sugengran LLC; Sugengran LLC; and Sugensteve LLC	Blank Rome LLP	Attn: Jeffrey Rhodes 1825 Eye Street NW Washington DC 20006	JRhodes@BlankRome.com
Counsel to Hansae Co. Ltd., Kin Properties, Inc.; Aleff LLC; Arcolo Limited Partnership; Cansan Company, LLC; Fairsan Company LLC; Floreff LLC; Fundamentals Co LLC; Greenwich LLC; Hareff LLC; Hillsborough Associates; Jeffrey Sandelman, Alison Schreier and Tracey Brewer, Successor Co-Trustees of the Pasan Trust; Mantkin LLC; Musue LLC; Nathan Alison LLC; Sugencole LLC; Sugengran LLC; Sugengran LLC; Sugengran LLC; and Sugensteve LLC	Blank Rome LLP	Attn: Stanley B. Tarr, Evan J. Zucker 1271 Avenue of the Americas New York NY 10020	Tarr@BlankRome.com EZucker@BlankRome.com
Counsel to Taylor Sorensen, as Person Representative of the Wrongful Death Estate of Jonathan Sorensen, Deceased, ("Sorensen")	Bleus & Associates, LLC	Attn: George Anthony Bleus, Esq. Attorneys at Law 2633 Dakota NE Albuquerque NM 87110	bleusandassociates@gmail.com
Counsel to Sub-Zero Group, Inc., Sub-Zero Group West Inc., Sub-Zero Group Southwest LLC, Sub-Zero Group Southeast, Inc., Kenney Manfacturing Company	Borges & Associates, LLC	Attn: Wanda Borges, Esq., Sue L. Chin, Esq. 575 Underhill Blvd. Suite 118 Syosset NY 11791	bankruptcy@borgeslawllc.com wborges@borgeslawllc.com schin@borgeslawllc.com
Counsel to iStar Jewelry LLC	Brach Eichler LLC	Attn: Anthony M. Rainone 101 Eisenhower Parkway Roseland NJ 07068-1067	arainone@bracheichler.com
Counsel to 1803, LLC, and Camegaran, LLC	Briggs and Morgan, P.A.	Attn: James M. Jorissen 2200 IDS Center 80 South Eighth Street Minneapolis MN 55402	jorissen@briggs.com
Counsel to Hain Capital Group, LLC	Brown Rudnick LLP	Attn: Bennett S. Silverberg Seven Times Square New York NY 10036	bsilverberg@brownrudnick.com spohl@brownrudnick.com
Counsel to The Realty Associates Fund X, L.P.	Buchalter, A Professional Corporation	Attn: Paul M. Weiser 16435 North Scottsdale Road Suite 440 Scottsdale AZ 85254-1754	pweiser@buchalter.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Attn: Shawn M. Christianson 55 Second Street 17th Floor San Francisco CA 94105-3493	schristianson@buchalter.com
Counsel to FedEx Supply Chain, Inc. and FedEx Custom Critical, Inc.	Buchanan Ingersoll & Rooney PC	Attn: Christopher P. Schueller 640 5th Avenue 9th Floor New York NY 10019	christopher.schueller@bipc.com
Counsel to FedEx Supply Chain, Inc. and FedEx Custom Critical, Inc.	Buchanan Ingersoll & Rooney PC	Attn: Christopher P. Schueller, Terry A. Shulsky, Tyler S. Dischinger One Oxford Centre 301 Grant Street, 20th Floor Pittsburgh PA 15219-1410	terry.shulsky@bipc.com tyler.dischinger@bipc.com
Counsel to Argonaut Insurance Company	Cadwalader, Wickersham & Taft LLP	Attn: Eric G. Waxman III, Anthony De Leo 200 Liberty St. New York NY 10281	Eric.Waxman@cwt.com Anthony.Deleo@cwt.com

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to the Marion Plaza, Inc. dba Eastwood Mall, Governor's Square Company dba Governor's Square Mall, Huntington Mall Company dba Huntington Mall, Meadowbrook Mall Company dba Meadowbrook Mall, Ohio Valley Mall Company dba Ohio Valley Mall, the Cafaro Northwest Partnership dba South Hill Mall, Spotsylvania Mall Company dba Spotsylvania Towne Centre and Howland Commons, LLC dba Howland Commons	Cafaro Management Company	Attn: Richard T. Davis 5577 Youngstown-Warren Rd. Niles OH 44446	rdavis@cafarocompany.com
Counsel to SHLD Lendco, LLC	Cahill Gordon & Reindel LLP	Attn: Joel H. Levitin, Richard A. Stieglitz Jr. Eighty Pine Street New York NY 10005	jlevitin@cahill.com rstieglitz@cahill.com
Counsel for California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Attn: Joan S. Huh 450 N Street, MIC: 82 Sacramento CA 95814	joan.huh@cdta.ca.gov
Counsel to 14 Oaks Associates, LLC	Carmody MacDonald P.C.	Attn: Sarah J. Klebold, Esq. 120 South Central Avenue Ste. 1800 St. Louis MO 63105	sjk@carmodymacdonald.com
Counsel to Crossroads Joint Venture, LLC, Landlord of Kmart store # 9416	Carmody Torrance Sandak & Hennessy LLP	Attn: Marc J. Kurzman 707 Summer Street Stamford CT 06901	MKurzman@carmodylaw.com
Counsel to Crossroads Joint Venture, LLC, Landlord of Kmart store # 9416	Carmody Torrance Sandak & Hennessy LLP	Attn: Thomas J. Sansone 195 Church Street P.O. Box 1950 New Haven CT 06509-1950	tsansone@carmodylaw.com
Local Counsel to BH North American Corporation	Carter Conboy Case Blackmore Maloney & Laird, P.C.	Attn: Michael J. Catalfimo, Esq., John R. Canney, IV, Esq. 20 Corporate Woods Blvd. Suite 500 Albany NY 12211	mcatalfimo@carterconboy.com
Counsel to ZG Apparel Group LLC , Studio 1 Div. of Shazdeh Fashions and The Libman Company	Certilman Balin Adler & Hyman, LLP	Attn: Richard J. McCord, Esq., Robert D. Nosek, Esq. 90 Merrick Avenue East Meadow NY 11554	rmccord@certilmanbalin.com rnosek@certilmanbalin.com
Counsel to WSSR, LLC	Chapman and Cutler LLP	Attn: Laura E. Appleby, Steven Wilamowsky 1270 Avenue of the Americas New York NY 10020	appleby@chapman.com wilamowsky@chapman.com
Counsel to Cardinal Health 110, LLC, Cardinal Health 112, LLC, and Cardinal Health PR 120, Inc., subsidiaries and affiliates of Cardinal Health, Inc., an Ohio Corporation, Top 20 Unsecured Creditor	Chiesa Shahinian & Giantomaso PC	Attn: Beth J. Rotenberg, Scott A. Zuber One Boland Drive West Orange NJ 07052	brotenberg@csglaw.com szuber@csglaw.com
Counsel to Wells Fargo Bank, National Association	Choate, Hall & Stewart LLP	Attn: Kevin J. Simard, Jonathan D. Marshall Two International Place Boston MA 02110	ksimard@choate.com jmarshall@choate.com
Counsel to Winiadaewoo Electronics America, Inc.	Choi & Park, LLC	Attn: Hyun Suk Choi, Chull S. Park 11 Broadway Suite 615 New York NY 10004	hchoi@choiandpark.com cpark@choiandpark.com lkleist@choiandpark.com
Counsel to MJ Holding Company, LLC	Chuhak & Tecson, P.C.	Attn: Miriam R. Stein 30 South Wacker Drive Suite 2600 Chicago IL 60606	mstein@chuhak.com
Counsel to Sakar International Inc., Eastern Prime Textiles Limited, Giza Spinning & Weaving Co., Bradshaw Westwood Trust, and BST International Fashion Ltd.	CKR Law LLP	Attn: Edward L. Schnitzer, Gilbert R. Saydah Jr. 1330 Avenue of the Americas 14th Floor New York NY 10019	eschnitzer@ckrlaw.com gsaydah@ckrlaw.com

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel for Epicor Software Corporation f/k/a Activant Solutions, Inc.	Clark Hill PLC	Attn: Steven M. Richman 830 Third Avenue, Suite 200 New York NY 10022	srichman@clarkhill.com
Counsel for Epicor Software Corporation f/k/a Activant Solutions, Inc., and Milton Manufacturing, LLC	Clark Hill PLC	Attn: Steven M. Richman, Nola R. Bencze 210 Carnegie Center, Suite 102 Princeton NJ 08540	srichman@clarkhill.com nbencze@clarkhill.com
Counsel to Epicor Software Corporation f/k/a Activant Solutions, Inc.	Clark Hill Strasburger	Attn: Duane J. Brescia 720 Brazos Suite 700 Austin TX 78701	duane.brescia@clarkhillstrasburger.com
Counsel to Agree Limited Partnership, Lakewood Shopping Center, LLC, Crossroads Centre II, LLC, and Ramco Jackson Crossing SPE	Clark Hill, PLC	Attn: David M. Blau 151 S. Old Woodward Ave. Ste. 200 Birmingham MI 48009	dblau@clarkhill.com
Counsel to ESL Investments, Inc., JPP, LLC, JPP II, LLC, Transform Holdco LLC	Cleary Gottlieb Steen & Hamilton LLP	Attn: Sean O Neal Lewis J. Liman, Abena A. Mainoo, Luke A. Barefoot, Andrew Weaver, Thomas J. Moloney One Liberty Plaza New York NY 10006	liman@cgsh.com amainoo@cgsh.com lbarefoot@cgsh.com soneal@cgsh.com aweaver@cgsh.com tmoloney@cgsh.com
Counsel to Bonita Casa, LLC	Cohen & Grigsby, P.C.	Attn: William E. Kelleher, Jr., Helen Sara Ward 625 Liberty Avenue Pittsburgh PA 15222-3152	wkelleher@cohenlaw.com hward@cohenlaw.com
Counsel to International Union (UAW), United Steelworkers (USW), and Workers United (WU)	Cohen, Weiss and Simon LLP	Attn: Richard M. Seltzer, Melissa S. Woods 900 Third Avenue 21st Floor New York NY 10022-4869	rseltzer@cwsny.com
Counsel for Kellogg Sales Company	Cole Schotz P.C.	Attn: Jill B. Bienstock, Esq. 1325 Avenue of the Americas 19th Fl. New York NY 10019	jbienstock@coleschotz.com
Counsel for Kellogg Sales Company	Cole Schotz P.C.	Attn: Michael D. Warner, Esq. 301 Commerce Street Suite 1700 Fort Worth TX 76102	mwarner@coleschotz.com
Counsel to American Casting & Manufacturing Corp.	Colleran, O' Hara & Mills LLP	Attn: Steven C. Farkas, Esq. 100 Crossways Park Drive West Suite 200 Woodbury NY 11797	scf@cohmlaw.com
Counsel to IRC Marketplace at Six Corners, L.L.C. and IRC Park Center Plaza, L.L.C.	Connolly Gallagher LLP	Attn: Karen C. Bifferato, Kelly M. Conlan, N. Christopher Griffiths The Brandywine Building 1000 West Street, Suite 1400 Wilmington DE 19801	kbifferato@connollygallagher.com kconlan@connollygallagher.com cgriffiths@connollygallagher.com
Counsel to Washington Prime Group Inc.	Cooley LLP	Attn: Seth Van Aalten, Sarah Carnes 1114 Avenue of the Americas New York NY 10036	svanaalten@cooley.com scarnes@cooley.com
Counsel to Payco Foods Corporation	Coto & Associates	Attn: Ramon Coto Ojeda MSC Plaza, Suite 800 255 Ponce de Leon Avenue San Juan PR 00917	rco@crlawpr.com

Exhibit A

Master Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to Verizon Capital Corp. and NCC Key Company, Counsel to Certain Former Directors of Sears Canda, Inc.	Covington & Burling LLP	Attn: Dianne Coffino, R. Alexander Clark The New York Times Building 620 Eighth Avenue New York NY 10018	dcoffino@cov.com aclark@cov.com
Counsel to National Distribution Centers, LLC	Cozen O'Connor	Attn: Marl E. Felger 1201 N. Market Street Suite 1001 Wilmington DE 19801	mfelger@cozen.com
Counsel to Stanley Black & Decker, Inc. and affiliated entities	Cravath, Swaine & Moore LLP	Attn: Paul H. Zumbro Worldwide Plaza 825 Eighth Avenue New York NY 10019	pzumbro@cravath.com
Counsel to 5525 S. Soto St Associates, 5525 S. Soto Street Associates LLC	Dahan & Nowick LLP	Attn: David R. Taxin, Esq. 123 Main Street 9th Floor White Plains NY 10601	daviddtaxin@dahannowick.com
Counsel to Vivian Hilken	Daniel M. Silvershein, Attorney at Law	Attn: Daniel M. Silvershein 262 W. 38th St., Suite 1007 New York NY 10018	daniel@dmsilverlaw.com
Counsel to Electronics for Imaging, Inc.	Davidoff Hutcher & Citron LLP	Attn: David H. Wander, Esq. 605 Third Avenue New York NY 10158	dhw@dhclegal.com
Counsel to Lakin Tire West Incorporated	Day Pitney LLP	Attn: Joshua W. Cohen 195 Church Street, 15th Floor New Haven CT 06510	jwcohen@daypitney.com
Counsel to Greenwood Motors, Inc., d/b/a R+L Carriers	Dean & Fulkerson	Attn: Kevin N. Summers, Esq. 801 W. Big Beaver Road 5th Floor Troy MI 48084	Ksummers@dflaw.com
Counsel to Cascade Investment, L.L.C. and SL Agent, LLC	Debevoise & Plimpton LLP	Attn: Erica S. Weisgerber, My Chi To 919 Third Avenue New York NY 10022	mcto@debevoise.com eweisgerber@debevoise.com
DFS Services, LLC	DFS Services, LLC	Attn: Beth J. Solomon 2500 Lake Cook Road Riverwoods IL 60015	bethsolomon@discover.com
Counsel to Team Worldwide Corporation	Diamond McCarthy LLP	Attn: Charles M. Rubio, Sheryl P. Giugliano, Allan B. Diamond 295 Madison Avenue 27th Floor New York NY 10017	crubio@diamondmccarthy.com sgiugliano@diamondmccarthy.com adiamond@diamondmccarthy.com
Counsel to ProLogis-A4 CA IV, LP; Distribution Funding II, LLC; Prologis, L.P.; KTR Ohio LLC; Prologis and KTR LV Loan LLC	Drinker Biddle & Reath LLP	Attn: Marita S. Erbeck 600 Campus Drive Florham Park NJ 07932-1047	marita.erbeck@dbr.com
Counsel to Riskonnect, Inc.	Duane Morris LLP	Attn: Lawrence J. Kotler, Wendy M. Simkulak 1540 Broadway New York NY 10036-4086	LJKotler@duanemorris.com WMSimkulak@duanemorris.com
Counsel to the Chubb Companies	Duane Morris LLP	Attn: Wendy M. Simkulak, Esquire & Catherine B. Heitzenrater, Esquire 30 South 17th Street Philadelphia PA 19103	WMSimkulak@duanemorris.com Cheitzenrater@duanemorris.com
Counsel to Landlord of Kmart store in Frederiksted, VI (Store #7413) referred in various papers as Sunshine Shopping Center Inc, Mall of Saint Croix, Sunshine Mall, Hatim Yusuf, and Plaza Juana Diaz, landlord of Kmart Store in Puerto Rico (Store #3993)	Edgardo Munoz, PSC	Attn: Edgardo Munoz, PSC 364 Calle Lafayette San Juan PR 00917-3113	emunozPSC@gmail.com

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Master Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to Prestige Bay Plaza Development Corp.	Eiseman Levine Lehrhaupt & Kakoyiannis, P.C.	Attn: Laurence May, Esq. 805 Third Avenue 10th Floor New York NY 10022	lmay@eisemanlevine.com
Counsel to McDonald's Corporation	Elliott Greenleaf, P.C.	Attn: Rafael X. Zahraldin-Aravena, Shelley A. Kinsella, Eric M. Sutty 1105 N. Market Street Suite 1700 Wilmington DE 19801	rxza@elliottgreenleaf.com sak@elliottgreenleaf.com ems@elliottgreenleaf.com
Counsel to International Cruise & Excursions Gallery, Inc.	Engelman Berger P.C.	Attn: Scott B. Cohen 2800 North Central Avenue, Suite 1200 Phoenix AZ 85004	sbc@eblawyers.com
Counsel to Platte Valley Investments, LLC	Entwistle & Cappucci LLP	Attn: Andrew J. Entwistle, Joshua K. Porter 299 Park Avenue, 20th Floor New York NY 10171	aentwistle@entwistle-law.com jporter@entwistle-law.com
Environmental Protection Agency	Environmental Protection Agency	Attn: Matthew Leopold, General Counsel Office of General Counsel 2310A 1200 Pennsylvania Ave NW, 2310A Washington DC 20460	Leopold.matt@Epa.gov
Counsel to Epicor Software Corporation f/k/a Activant Solutions, Inc.	Epicor Software Corporation	Attn: Larry Bercovich Senior Legal Counsel 4120 Dublin Blvd., Suite 300 Dublin CA 94568	lbercovich@epicor.com
Counsel to the McClatchy Company and its Affiliates	Felderstein Fitzgerald Willoughby & Pascuzzi LLP	Attn: Paul J. Pascuzzi 400 Capitol Mall Suite 1750 Sacramento CA 95814	ppascuzzi@ffwplaw.com
Counsel to Santa Rosa Mall, LLC	Ferraiuoli LLC	Attn: Gustavo A. Chico-Barris 221 Plaza 221 Ponce de Leon Avenue, 5th Floor San Juan PR 00917	gchico@ferraiuoli.com
Counsel to Clover Technologies Group, LLC	FisherBroyles, LLP	Attn: Mark E. Wilson 203 North LaSalle Street Suite 2100 Chicago IL 60601	mark.wilson@fisherbroyles.com
Counsel to Clover Technologies Group, LLC	FisherBroyles, LLP	Attn: Patricia B. Fugée 27100 Oakmead Drive #306 Perrysburg OH 43553	patricia.fugee@fisherbroyles.com
Counsel to CenterPoint Properties Trust, and Victor Reagan Family Trust	Foley & Lardner LLP	Attn: Derek L. Wright & Katherine R. Catanese 90 Park Ave. New York NY 10016	dlwright@foley.com kcatanese@foley.com
Counsel to CenterPoint Properties Trust	Foley & Lardner LLP	Attn: Michael Small 321 N. Clark Street Suite 2800 Chicago IL 60654	mssmall@foley.com
Counsel to Victor Reagan Family Trust	Foley Gardere Foley & Lardner LLP	Attn: Thomas Scannell 2021 McKinney Avenue Suite 1600 Dallas TX 75201	tscannell@foley.com

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Master Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel for Sherthal, LLC	Fox Rothschild LLP	Attn: Allen J. Guon, Esq. 321 N. Clark Street Suite 800 Chicago IL 60654	aguon@foxrothschild.com
Counsel to Hanesbrands, Inc. and Sherthal, LLC	Fox Rothschild LLP	Attn: Paul J. Labov 101 Park Avenue Suite 1700 New York NY 10017	plabov@foxrothschild.com
Counsel to Hanesbrands, Inc.	Fox Rothschild LLP	Attn: Thomas M. Horan 919 North Market Street Suite 300 Wilmington DE 19899-2323	thoran@foxrothschild.com
Counsel to Capref Burbank, LLC	Fox Rothschild, LLP	Attn: Mark E. Hall, Michael R. Herz 49 Market Street Morristown NJ 07960	mhall@foxrothschild.com mherz@foxrothschild.com
Counsel to The Chamberlain Group, Inc.	Fox Swibel Levin & Carroll LLP	Attn: N. Neville Reid 200 West Madison Street Suite 3000 Chicago IL 60606	nreid@foxswibel.com
Counsel to Bottling Group, LLC and its affiliates and subsidiaries, operating as Pepsi Beverages Company and Frito-Lay North America, Inc.	FrankGecker LLP	Attn: Joseph D. Frank, Jeremy C. Kleinman 1327 W. Washington Boulevard Suite 5G-H Chicago IL 60607	jfrank@fgllp.com jkleinman@fgllp.com
Counsel for True Value Company	Freeborn & Peters LLP	Attn: Devon J. Eggert, Esq. 311 South Wacker Drive Suite 3000 Chicago IL 60606	deggert@freeborn.com
Counsel to Seritage Growth Properties, Seritage SRC Finance LLC, and Seritage KMT Finance LLC	Fried, Frank, Harris, Shriver & Jacobson LLP	Attn: Brad Eric Scheler, Scott B. Luftglass, Peter B. Siroka One New York Plaza New York NY 10004	brad.eric.scheler@friedfrank.com scott.luftglass@friedfrank.com peter.siroka@friedfrank.com
Counsel to Sitel Operating Corporation	Frost Brown Todd LLC	Attn: Edward M. King 400 W Market St Suite 3200 Louisville KY 40202	tking@fbtlaw.com
Counsel to Washington Prime Group Inc. and The Kroger Co.	Frost Brown Todd LLC	Attn: Ronald E. Gold & AJ Webb 3300 Great American Tower 301 East Fourth Street Cincinnati OH 45202	rgold@fbtlaw.com awebb@fbtlaw.com
Counsel to Haier U.S. Appliance Solutions, Inc. d/b/a GE Appliances	Fultz Maddox Dickens PLC	Attn: Phillip A. Martin, Laura M. Brymer 101 South Fifth Street 27th Floor Louisville KY 40202	pmartin@fmdlegal.com lbrymer@fmdlegal.com
Conflicts Counsel to Transform Holdco LLC	Gelber & Santillo PLLC	Attn: R. Zachary Gelber, Kristen M. Santillo 347 West 36th Street Suite 805 New York NY 10018	zgelber@gelbersantillo.com ksantillo@gelbersantillo.com
Counsel to Yang Ming (America) Corp., and Yang Ming Marine Transport Corp.	Gellert Scali Busenkell & Brown LLC	Attn: Gary F. Seitz 8 Penn Center 1628 John F. Kennedy Blvd, Suite 1901 Philadelphia PA 19103	gseitz@gsbblaw.com

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Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to Community Unit School District 300	Gensburg Calandriello & Kanter, P.C.	Attn: Matthew T. Gensburg 200 West Adams Street Suite 2425 Chicago IL 60606	mgensburg@gcklegal.com
Counsel to Henkel Corporation, American Lebanese Syrian Associated Charities, Inc.	Gibbons P.C.	Attn: Brett S. Theisen, Natasha M. Songonuga One Pennsylvania Plaza 37th Floor New York NY 10119-3701	btheisen@gibbonslaw.com nsongonuga@gibbonslaw.com
Counsel to Henkel Corporation	Gibbons P.C.	Attn: Howard A. Cohen 300 Delaware Avenue Suite 1015 Wilmington DE 19801-1671	hcohen@gibbonslaw.com
Counsel to Interested Party, and Saker ShopRites, Inc.	Giordano, Halleran & Ciesla, P.C.	Attn: Donald F. Campbell, Jr. 125 Half Mile Road Suite 300 Red Bank NJ 07701	dcampbell@ghclaw.com
Counsel to A.O. Smith Corporation, and Johnson Controls, Inc.	Godfrey & Kahn, S.C.	Attn: Timothy F. Nixon One East Main Street Suite 500 Madison WI 53703	tnixon@gklaw.com
Counsel to Infinite Peripherals, Inc.	Goldstein & McClintock LLP	Attn: Thomas R. Fawkes 375 Park Avenue Suite 2670 New York NY 10152	tomf@goldmclaw.com
Counsel to AMAV Enterprises Ltd.	Golenbock Eiseman Assor Bell & Peskoe LLP	Attn: Jonathan L. Flaxer, Esq., Michael S. Weinstein, Esq. 711 Third Avenue New York NY 10017	jflaxer@golenbock.com mweinstein@golenbock.com
Counsel to Waste Management National Services, Inc., Urban Edge Properties LP and its Subsidiaries	Goodwin Procter LLP	Attn: Barry Z. Bazian, Michael H. Goldstein, The New York Times Building 620 Eighth Avenue New York NY 10018	gfox@goodwinlaw.com bbazian@goodwinlaw.com mgoldstein@goodwinlaw.com
Counsel to Interactions LLC	Goodwin Procter LLP	Attn: William P. Weintraub The New York Times Building 620 Eighth Avenue New York NY 10018	wweintraub@goodwinlaw.com
Counsel to 233 S. Wacker, LLC	Gould & Ratner LLP	Attn: Matthew A. Ollins, Esq., Ellen M. Chapelle, Esq. & Vanessa R. Tiradentes, Esq. 222 North LaSalle Street Suite 800 Chicago IL 60601	searsnotice@gouldratner.com
Counsel to Cape Town Plaza LLC, New Westgate Mall LLC, STAG IV Cheektowaga, LLC, Cape Town Plaza LLC, New Westgate Mall LLC, STAG IV Cheektowaga, LLC, and OND Property, LLC	Goulston & Storrs PC	Attn: Douglas B. Rosner 400 Atlantic Avenue Boston MA 02110-3333	drosner@goulstonstorrs.com
Counsel to Cape Town Plaza LLC, New Westgate Mall LLC, STAG IV Cheektowaga, LLC, Cape Town Plaza LLC, New Westgate Mall LLC, STAG IV Cheektowaga, LLC, and OND Property, LLC	Goulston & Storrs PC	Attn: Trevor R. Hoffmann 885 Third Avenue 18th Floor New York NY 10022	thoffmann@goulstonstorrs.com
Counsel to Little Caesar Enterprises, Inc. and Blue Line Foodservice Distribution, Inc.	Gray, Plant, Mooty, Mooty & Bennett, P.A.	Attn: Phillip W. Bohl 80 S. Eighth St. Minneapolis MN 55402	phillip.bohl@gpmlaw.com

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Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to American National Insurance Company	Greer, Herz & Adams, LLP	Attn: Frederick Black, Tara B. Annweiler, Marc D. Young One Moody Plaza 18th Floor Galveston TX 77550	tannweiler@greerherz.com
Counsel to Criteo S.A.	Hahn & Hessen LLP	Attn: Janine M. Figueiredo, Esq. 488 Madison Avenue 15th Floor New York NY 10022	jfigueiredo@hahnhessen.com
Counsel to Relator Carl Ireland, Administrator the Estate of James Garbe	Halperin Battaglia Benzija, LLP	Attn: Alan D. Halperin, Esq., Ligee Gu, Esq. 40 Wall Street 37th Floor New York NY 10005	ahalperin@halperinlaw.net lgu@halperinlaw.net
Co-Counsel to Taubman Landlords and NW Properties Landlords	Halperin Battaglia Benzija, LLP	Attn: Donna H. Lieberman, Esq. 40 Wall Street 37th Floor New York NY 10005	dlieberman@halperinlaw.net
Counsel to Van Hook Service Co., Inc.	Harris Beach PLLC	Attn: Kevin Tompsett, Esq. 99 Garnsey Road Pittsford NY 14534	ktompsett@harrisbeach.com
Proposed Special Conflicts Counsel to the Official Committee of Unsecured Creditors of Sears Holdings Corporation, et al.	Herrick, Feinstein LLP	Attn: Sean E. O'Donnell, Stephen B. Selbst, Steven B. Smith, Michelle M. Sekowski 2 Park Avenue New York NY 10016	sodonnell@herrick.com sselbst@herrick.com ssmith@herrick.com msekowski@herrick.com
Counsel to BH North American Corporation	Higgs Fletcher & Mack LLP	Attn: Martin A. Eliopoulos, Esq. 401 West A Street Suite 2600 San Diego CA 92101	elio@higslaw.com
Counsel to Greenwood Industries, Inc.	Hinckley, Allen & Snyder LLP	Attn: Christopher V. Fenlon, Esq. 30 South Pearl Street Suite 901 Albany NY 12207	cfenlon@hinckleyallen.com
Counsel for Cushman & Wakefield Inc.	Holland & Knight LLP	Attn: Arthur E. Rosenberg, Esq., Marc L. Antonecchia, Esq. 31 West 52nd Street New York NY 10019	arthur.rosenberg@hklaw.com Marc.Antonecchia@hklaw.com
Counsel to Plaza las Americas, Inc., Plaza del Caribe, S.E., and Garda CL Great Lakes, Inc.	Holland & Knight LLP	Attn: Barbra R. Parlin 31 West 52nd Street New York NY 10019	barbra.parlin@hklaw.com elvin.ramos@hklaw.com
Counsel to Garda CL Great Lakes, Inc.	Holland & Knight LLP	Attn: Jose A. Casal, Esq., Joaquin J. Alemany, Esq. 701 Brickell Avenue Suite 3300 Miami FL 33131	jose.casal@hklaw.com jialemany@hklaw.com
Counsel for Kunal Kamlani	Holwell Shuster & Goldberg LLP	Attn: Matthew Gurgel & Vincent Levy 425 Lexington Avenue New York NY 10017	mgurgel@hsgllp.com vlevy@hsgllp.com
Counsel to Midwest Tool, Cutlery Company	Honigman Miller Schwartz and Cohn LLP	Attn: Lawrence A. Lichtman 2290 First National Building 660 Woodward Avenue Detroit MI 48226	llichtman@honigman.com

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to Matson Navigation Company, Inc., Counsel for the Honourable J. Douglas Cunningham, Q.C., as court-appointed litigation trustee for the Canadian Debtors, and Counsel for 1291079 Ontario Limited, as class representative for the potential class of Sears Hometown Dealer stores	Hughes Hubbard & Reed LLP	Attn: Christopher Gartman, Neil J. Oxford, Dustin P. Smith One Battery Park Plaza New York NY 10004	chris.gartman@hugheshubbard.com neil.oxford@hugheshubbard.com dustin.smith@hugheshubbard.com
Counsel to McLane Company, Inc.	Hunton Andrews Kurth LLP	Attn: Gregory G. Hesse 1445 Ross Avenue Suite 3700 Dallas TX 75202	ghesse@huntonak.com
Counsel to CBL & Associates Management, Inc.	Husch Blackwell LLP	Attn: Caleb T. Holzaepfel 736 Georgia Avenue Suite 300 Chattanooga TN 37402	caleb.holzaepfel@huschblackwell.com
Counsel to WC Independence Center LLC, WC MRP Belleville Center, LLC	Husch Blackwell LLP	Attn: Lynn H. Butler 111 Congress Avenue Suite 1400 Austin TX 78701	lynn.butler@huschblackwell.com
Counsel to 5330 Crosswind, LLC	Ice Miller LLP	Attn: Daniel R. Swetnam 250 West Street Suite 700 Columbus OH 43215	Daniel.Swetnam@icemiller.com
County of Imperial, California	Imperial County Treasurer- Tax Collector	Attn: Karen Vogel, Treasurer-Tax Collector 940 West Main Street Suite 106 El Centro CA 92243	taxcollector@co.imperial.ca.us
Impremedia Operating Company, LLC	Impremedia Operating Company, LLC	Attn: Alex Macias 915 Wilshire Blvd Ste. 800 Los Angeles CA 90017	alex.macias@impremedia.com
Interactions LLC	Interactions LLC	Attn: Joseph P. Gildea, SVP Finance and Administration 31 Hayward Street Suite E Franklin MA 02038	jgildea@interactions.com
Counsel to Iron Mountain Information Management, LLC,	Iron Mountain Information Management, LLC	Attn: Joseph Corrigan One Federal Street Boston MA 02110	Bankruptcy2@ironmountain.com
Counsel to Data Print Technologies, Inc.	Jasne & Florio, L.L.P.	Attn: Hugh G. Jasne, Esq., Diane L. Klein, Esq. 30 Glenn Street Suite 103 White Plains NY 10603	hj@jasneflorio.com dlk@jasneflorio.com
Counsel to John C. Adams and Kennylugenia Adams	John C. Adams and Kennylugenia Adams	Attn: John C. Adams, Kennylugenia Adams P.O. Box 326 Aptos CA 95001	brownsvilleorchards@aol.com
Counsel to Lennox International Inc. and Lennox National Account Services, LLC	Judith Elkin PLLC	Attn: Judith Elkin 23 Malysana Lane New Rochelle NY 10805	elkinj@mac.com
Counsel to Amazon.com Services, Inc., Amazon Payments, Inc., Amazon Services LLC, and SAS Institute Inc.	K&L Gates LLP	Attn: Robert T. Honeywell, Esq. 599 Lexington Avenue New York NY 10022	robert.honeywell@klgates.com

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DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to GBR Green Acres Limited Liability Company, Greenwich 29 L.P., and 909 Group, L.P.	Keane & Beane, P.C.	Attn: Andrew P. Tureaud 445 Hamilton Avenue 15th Floor White Plains NY 10601	atureaud@kblaw.com
Counsel to Robert A. Catalfamo and Lavarita D. Meriwether, plaintiffs in the consolidated ERISA action, the the ERISA Plaintiffs	Keller Rohrback L.L.P.	Attn: Tanya Korkhov 1140 Avenue of the Americas, 9th Floor New York NY 10036	tkorkhov@kellerrohrback.com
Counsel to Computershare Turst Company, N.A., as Indenture Trustee	Kelley Drye & Warren LLP	Attn: Eric R. Wilson, Esq., Benjamin D. Feder, Esq. 101 Park Avenue New York NY 10178	KDWBANKRUPTCYDEPARTMENT@KELLEYDRYE.COM bfeder@kellydrye.com
Counsel to Voortman Cookies Limited	Kenney Shelton Liptak & Nowak, LLP	Attn: Jeffery A. Carlin, Esq. The Calumet Building 233 Franklin Street Buffalo NY 14202	jacarlino@kslnlaw.com
Counsel to Namco USA Inc.	Kirby Aisner & Curley LLP	Attn: Julie Cvek Curley, Esq. 700 Post Road, Suite 237 Scarsdale NY 10583	jcurley@kacllp.com
Counsel to Haier U.S. Appliance Solutions, Inc. d/b/a GE Appliances, (i) GLP US Management, LLC, (ii) Icon Owner Pool 4 Northeast/Midwest, LLC, (iii) Western B Southeast Fl, LLC, (iv) Icon Owner Pool 1 West/Southwest, LLC, (v) Icon Owner Pool 1 SF Non-Business Parks, LLC, (vi) Icon DP MD Owner Pool 2 West/Northeast/Midwest, LLC, and (vii) Icon Owner Pool 1 SF Business Parks, LLC	Klestadt Winters Jureller Southard & Stevens, LLP	Attn: Sean C. Southard, Lauren C. Kiss 200 West 41st Street 17th Floor New York NY 10036-7203	ssouthard@klestadt.com lkiss@klestadt.com
Counsel to Crossroads Mall, LLC	Koley Jessen P.C., L.L.O.	Attn: Brian Koenig 1125 South 103 Street, Suite 800 Omaha NE 68124	brian.koenig@koleyjessen.com
Counsel to PREIT Services, LLC, BET Investments, and the Robbins Companies	Kurtzman Steady, LLC	Attn: Jeffrey Kurtzman 401 S. 2nd Street Suite 200 Philadelphia PA 19147	kurtzman@kurtzmansteady.com
Counsel to Angela Kelly and Janyce L. MacKenzie	Lane Powell PC	Attn: David S. Gragg 1420 Fifth Avenue Suite 4200 Seattle WA 98101	brunnquellw@lanepowell.com
Counsel to Alatex, a Joint Venture, Papa Rochester, LP, Walters Investments, LP, Wal-Go Associates LLC	Langley & Banack, Incorporated	Attn: David S. Gragg Trinity Plaza II, Ninth Floor 745 E. Mulberry, Suite 900 San Antonio TX 78212	dgragg@langleybanack.com
Counsel for 4th Street South II, LLC, a Michigan Limited Liability Company	Lasky Fifarek, P.C.	Attn: John R. Fifarek, Esq. 120 N. Washington Square Ste. 625 Lansing MI 48933	jfifarek@laskyfifarek.com
Counsel to Oster Yorktown Properties, LLC, U.S. Realty 86 Associates and Westmount Plaza Associates	Lasser Hochman, L.L.C.	Attn: Richard L. Zucker 75 Eisenhower Parkway Roseland NJ 07068	rzucker@lasserhochman.com
Counsel to Simon Property Group	Latham & Watkins LLP	Attn: Christopher Harris, Esq. & Rakim E. Johnson, Esq. 885 Third Avenue New York NY 10022-4834	christopher.harris@lw.com rakim.johnson@lw.com
Counsel to Simon Property Group	Latham & Watkins LLP	Attn: Peter M. Gilhuly, Ted A. Dillman 355 South Grand Ave Ste. 100 Los Angeles CA 90071-1560	peter.gilhuly@lw.com ted.dillman@lw.com

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Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to Vandale Industries, Inc.	Law Office of Gilbert A. Lazarus, PLLC.	Attn: Gilbert A. Lazarus 92-12 68th Avenue Forest Hills NY 11375	gillazarus@gmail.com
Counsel to NW Properties Landlords	Law Office of Kevin S. Neiman, PC	Attn: Kevin S. Neiman 999 18th Street Suite 1230 S Denver CO 80202	kevin@ksnpc.com
Counsel to Dart Warehouse Corporation	Law Office of William P. Fennell, APLC	Attn: William P. Fennell 401 West A Street Suite 1800 San Diego CA 92101	william.fennell@fennelllaw.com luralene.schultz@fennelllaw.com office@fennelllaw.com
Counsel for U.S. Bank National Association d/b/a U.S. Bank Equipment Finance	Law Offices of Charles A. Gruen	Attn: Charles A. Gruen 381 Broadway Suite 300 Westwood NJ 07675	cgruen@gruenlaw.com
Local Counsel for the Certain Texas Taxing Entities	Law Offices of Douglas T. Tabachnik, P.C.	Attn: Douglas T. Tabachnik, Esq. 63 West Main Street Suite C Freehold NJ 07728	dtabachnik@dttlaw.com
Counsel to Caparra Center Associates, San Patricio Plaza ("SPP") Landlord	Law Offices of Penny R. Stark	Attn: Penny R. Stark 9861 Sunrise Lakes Boulevard Suite 308 Fort Lauderdale FL 33322	pstarkesq@gmail.com
Counsel to Cudlie Accessories LLC, Flatbush Center Parking LLC, Project 28 Clothing LLC, and Ikeddi Imports LLC	Lazarus & Lazarus, P.C.	Attn: Harlan M. Lazarus 240 Madison Avenue 8th Floor New York NY 10016	hlazarus@lazarusandlazarus.com harlan.lazarus@gmail.com
Counsel to Westfield, LLC and its affiliate, Annapolis Mall Owner LLC, Brandon Shopping Center Partners LTD, Broward Mall LLC, Citrus Park Mall Owner LLC, Countryside Mall LLC, Roseville Shoppingtown LLC, Meriden Square Partnership, Montgomery Mall Owner LLC, North County Fair LP and EWH Escondido Associates, L.P., Oakridge Mall LLC, WEA Palm Desert LLC, Sarasota Shoppingtown LLC, WEA Southcenter LLC, Sunrise Mall LLC, UTC Venture LLC, Valencia Town Center Venture, L.P., Wheaton Plaza Regional Shopping Center LLC, Beneson Capital Partners, LLC and its affiliate Brooks Shopping Centers, LLC, Concord Mall LP, and Berkshire Mall LP	LeClairRyan, PLLC	Attn: Ilan Markus and Niclas A. Ferland 545 Long Wharf Drive 9th Floor New Haven CT 06511	ilan.markus@leclairryan.com niclas.ferland@leclairryan.com
Counsel to DXC Technology Services LLC, successor in interest to Computer Sciences Corporation and CSC Covansys Corporation	LeClairRyan, PLLC	Attn: Janice B. Grubin, Alex J. Chase 885 Third Avenue 16th Floor New York NY 10022	janice.grubin@leclairryan.com alex.chase@leclairryan.com
Counsel to 1803, LLC, and Camegaran, LLC	Leonard, O'Brien, Spencer, Gale & Sayre, Ltd.	Attn: James M. Jorissen 100 South Fifth Street Suite 2500 Minneapolis MN 55402	j.jorissen@losgs.com
Counsel to EMA Investments San Diego, LLC	Levene, Neale, Bender, Yoo & Brill L.L.P.	Attn: Kurt Ramlo 10250 Constellation Boulevard, Suite 1700 Los Angeles CA 90067	kr@lnbyb.com
Counsel to Bexar County	Linebarger Goggan Blair & Sampson, LLP	Attn: David G. Aelvoet 711 Navarro Street Ste 300 San Antonio TX 78205	sanantonio.bankruptcy@publicans.com

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to Tarrant County and Dallas County	Linebarger Goggan Blair & Sampson, LLP	Attn: Elizabeth Weller 2777 N. Stemmons Freeway Suite 1000 Dallas TX 75027	dallas.bankruptcy@publicans.com
Counsel to Matagorda County, Angelina County, Cleveland ISD, Galveston County, Orange County, Cypress-Fairbanks ISD, Tyler County, Fort Bend County, Wharton Co Jr Coll Dist, Harris County, Jasper County, Houston CAD, Montgomery County, and Polk County	Linebarger Goggan Blair & Sampson, LLP	Attn: John P. Dillman PO Box 3064 Houston TX 77253-3064	houston_bankruptcy@publicans.com
Counsel to LTMAC Properties, LLC	Linowes and Blocher LLP	Attn: John T. Farnum, Esq. 7200 Wisconsin Avenue Suite 800 Bethesda MD 20814	jfarnum@linowes-law.com
Counsel to SUSO 4 Ocean LP and Maynardville Pike LP	Lippes Mathias Wexler Friedman LLP	Attn: John A. Mueller 50 Fountain Plaza Suite 1700 Buffalo NY 14202-2216	jmueller@lippes.com
Counsel to Pension Benefit Guaranty Corporation	Locke Lord LLP	Attn: Brian A. Raynor, Aaron C. Smith 111 South Wacker Drive Chicago IL 60606	braynor@lockelord.com asmith@lockelord.com
Counsel to DFS Services, LLC	Locke Lord LLP	Attn: Ira S. Green 200 Vesey Street New York NY 10281	ira.greene@lockelord.com
Counsel to Cardtronics USA, Inc.	Locke Lord LLP	Attn: Joseph N. Froehlich Brookfield Place 200 Vesey Street, 20th Floor New York NY 10281	jfroehlich@lockelord.com
Counsel to Cardtronics USA, Inc.	Locke Lord LLP	Attn: W. Steven Bryant 600 Congress Avenue Ste. 2200 Austin TX 78701	sbryant@lockelord.com
Counsel to Active Media Services, Inc., d/b/a Active International	Lowenstein Sandler LLP	Attn: Bruce Buechler One Lowenstein Drive Roseland NJ 07068	bbuechler@lowenstein.com
Counsel to LG Electronics USA, Inc. and Valvoline	Lowenstein Sandler LLP	Attn: Bruce S. Nathan, Esq., Eric S. Chafetz, Esq. 1251 Avenue of the Americas New York NY 10020	echafetz@lowenstein.com bnathan@lowenstein.com
Luan Investment, SE	Luan Investment, SE	Attn: Awilda I. Ramos, MD, VP PO Box 7462 Ponce PR 00732-7462	alexandra.bigas@gmail.com awilda.ramos@aguadillamallpr.com
Counsel to Trinet Essential Facilities XXVII, Inc.	Lubin Olson & Niewiadomski LLP	Attn: Dennis D. Miller The Transamerica Pyramid 600 Montgomery Street, 14th Floor San Francisco CA 94111	dmiller@lubinolson.com
Counsel to City of Minneapolis	Mayerson & Hartheimer PLLC	Attn: David H. Hartheimer 845 Third Avenue New York NY 10022	david@mhlaw-ny.com

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to the County of Anderson, Texas, Bastrop County Water Control and Improvement District #2, The County of Bastrop, Texas, Tax Appraisal District of Bell County, The County of Bosque, Texas, Bowie Central Appraisal District, The County of Brazos, Texas, Brown County Appraisal District, Burnet Central Appraisal District, Cherokee County Appraisal District, The County of Cherokee, Texas, The County of Comal, Texas, The County of Coryell, Texas, The County of Denton, Texas, Denton County Road Utility District #1, County of Erath, The County of Guadalupe, Texas, Harrison Central Appraisal District, The County of Harrison, Texas, The County of Hays, Texas, The County of Henderson, Texas, The County of Jasper, Texas, Groesbeck Independent School District, The City of Groesbeck, Texas, Mexia Independent School District, City of Waco and/or Waco Independent School District, Midland Central Appraisal District, Central Appraisal District of Taylor County, Terry County Appraisal District, The County of Wharton, Texas and The County of Williamson, Texas, (jointly "The Texas Ad Valorem Taxing Jurisdictions")	McCreary, Veselka, Bragg & Allen, P.C.	Attn: Lee Gordon, Tara LeDay P. O. Box 1269 Round Rock TX 78680	tleday@mabalaw.com
Counsel to North K I-29 2004, LLC	McDowell, Rice, Smith & Buchanan, PC	Attn: Stuart E. Bodker 605 W. 47th Street, Suite 350 Kansas City MO 64112	sbodker@mcdowellrice.com
Counsel to New Jersey Self-Insurers Guaranty Association	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Jeffrey Bernstein, Esq. 570 Broad Street Suite 1500 Newark NJ 07102	jbernstein@mdmc-law.com
Counsel to New Jersey Self-Insurers Guaranty Association	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Nicole A. Leonard, Esq. 225 Liberty Street 36th Floor New York NY 10281	nleonard@mdmc-law.com
Counsel to Automotive Rentals, Inc., and ARI Fleet LT	McGlinchey Stafford, PLLC	Attn: Brian S. McGrath, Kristen D. Romano 112 West 34th Street Suite 1515 New York NY 10120	bmcgrath@mcglinchey.com kromano@mcglinchey.com
Counsel to Automotive Rentals, Inc. and ARI Fleet LT	McGlinchey Stafford, PLLC	Attn: Mark J. Chaney, Esq., Richard A. Aguilar, Esq., Rudy J. Cerone, Esq. 601 Poydras Street 12th Floor New Orleans LA 70130	mchaney@mcglinchey.com raguilar@mcglinchey.com rcerone@mcglinchey.com
Counsel to Winners Industry Co., Ltd.	McKool Smith, P.C.	Attn: H. Jeffrey Schwartz, James H. Smith One Bryant Park 47th Floor New York NY 10036	hjschwartz@mckoolsmith.com jsmith@mckoolsmith.com
Counsel to Royal Consumer Products, LLC	Meister Seelig & Fein LLP	Attn: Christopher J. Major 125 Park Avenue 7th Floor New York NY 10017	cjm@msf-law.com
Counsel to Prince George's County, Maryland, Calvert County, Maryland and Charles County, Maryland	Meyers, Rodbell & Rosenbaum, P.A.	Attn: Nicole C. Kenworthy 6801 Kenilworth Avenue Suite 400 Riverdale MD 20737-1385	nkenworthy@mrrlaw.net
Counsel to Cyrus Capital Partners, L.P.	Milbank, Tweed, Hadley & McCloy LLP	Attn: Craig M. Price 28 Liberty Street New York NY 10005-1413	cprice@milbank.com

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DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to Cyrus Capital Partners, L.P.	Milbank, Tweed, Hadley & McCloy LLP	Attn: Robert J. Liubicic 2029 Century Park East 33rd Floor Los Angeles CA 90067	RLiubicic@milbank.com
Counsel to Missouri Department of Revenue	Missouri Department of Revenue, Bankruptcy Unit	Attn: Steven A. Ginther, Special Assistant Attorney General 301 W. High Street, Room 670 P.O. Box 475 Jefferson City MO 65105-0475	sdnyecf@dor.mo.gov
Counsel to Acxiom Corporation	Mitchell, Williams, Selig, Gates & Woodyard, P.L.L.C.	Attn: Stan D. Smith 425 West Capitol Avenue Suite 1800 Little Rock AR 72201-3525	ssmith@mwlaw.com
Counsel to Hankook Tire America Corp. & Crossroads Mall, LLC, Sakar International LLC	Montgomery McCracken Walker & Rhoads LLP	Attn: Edward L. Schnitzer 437 Madison Ave New York NY 10022	eschnitzer@mmwr.com
Counsel to Kimco Realty Corporation	Morgan, Lewis & Bockius LLP	Attn: Laura McCarthy One Federal Street 32nd Fl Boston MA 02110-1726	laura.mccarthy@morganlewis.com
Counsel to Kimco Realty Corporation	Morgan, Lewis & Bockius LLP	Attn: Neil E. Herman 101 Park Avenue New York NY 10178-0600	neil.herman@morganlewis.com
Counsel to Net Lease Management Partners, L.L.C., Greensboro Lease Management, L.L.C., Brighton Lease Management, L.L.C., and Drake Pacer Penry Acquisition, LLC	Morris James LLP	Attn: Stephen M. Miller 500 Delaware Avenue, Suite 1500 P.O. Box 2306 Wilmington DE 19899-2306	smiller@morrisjames.com
Counsel to Lefmark Tamiami, Inc.	Morris, Nichols, Arst & Tunnell LLP	Attn: Curtis S. Miller, Joseph C. Barsalona II 1201 North Market Street P.O. Box 1347 Wilmington DE 19899	cmiller@mnat.com jbarsalona@mnat.com
Counsel to Icon Health & Fitness, Inc.	Morrison & Foerster LLP	Attn: Jennifer L. Marines, Benjamin W. Butterfield 250 West 55th Street New York NY 10019	jmarines@mofo.com bbutterfield@mofo.com
Counsel to Allure Gems, LLC	Morrison Cohen LLP	Attn: Joseph T. Moldovan, Robert K. Dakis 909 Third Avenue New York NY 10022	bankruptcy@morrisoncohen.com
Counsel to Puerto Rico Supplies Group, Inc. and its subsidiaries and/or affiliates, Glamour Corporation, Healthtex Distributors PR, Inc., PRS Export Group, LLC, PRS On Time Distributors, LLC. (collectively "PRSG").	MRO Attorneys at Law, LLC	Attn: Myrna L. Ruiz-Olmo, Esq. PO Box 367819 San Juan PR 00936-7819	mro@prbankruptcy.com
Counsel to Whirpool Corporation	Munger, Tolles & Olson, LLP	Attn: Bradley R. Schneider, Thomas B. Walper 350 South Grand Avenue 50th Floor Los Angeles CA 90071-1560	bradley.schneider@mto.com thomas.walper@mto.com
Counsel to International Airport Center, Inc.	Munsch Hardt Kopf & Harr, P.C.	Attn: Deborah M. Perry 500 N. Akard Street Suite 3800 Dallas TX 75201-6659	dperry@munsch.com
Counsel to Comosoft, Inc.	Munsch Hardt Kopf & Harr, P.C.	Attn: Kevin M. Lippman, Esq. 500 N. Akard Street Suite 3800 Dallas TX 75201-6659	klippman@munsch.com

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Master Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL
National Association of Attorneys General	National Association of Attorneys General	Attn: Karen Cordry 1850 M St., NW 12th Floor Washington DC 20036	kcordry@naag.org
Counsel to Michelin North America, Inc.	Nelson Mullins Riley & Scarborough LLP	Attn: Jody A. Bedenbaugh 1320 Main Street, 17th Floor Post Office Box 11070 (29211) Columbia SC 29201	jody.bedenbaugh@nelsonmullins.com
Counsel to Retail Opportunity Investments Corp.	Nelson Mullins Riley & Scarborough LLP	Attn: Shana G. Ramsey 280 Park Avenue 15th Floor West New York NY 10017	shane.ramsey@nelsonmullins.com
New York State Department of Taxation and Finance	New York State Department of Taxation and Finance	Attn: Enid Nagler Stuart; Assistant Attorney General Special Bankruptcy Counsel, Office of the New York State Attorney General 28th Liberty Street, 17th Floor New York NY 10005	enid.stuart@ag.ny.gov
Counsel to U.S. Bank National Association, N.A., as Indenture Trustee	Nixon Peabody, LLP	Attn: Christopher M. Desiderio 55 West 46th Street New York NY 10036	cdesiderio@nixonpeabody.com
Counsel to Coral Reef Asia Pacific a/k/a White Mountain Footwear and 266 Route 125, LLC	Nixon Peabody, LLP	Attn: Daniel W. Sklar, Esquire 900 Elm Street Manchester NH 03101	dsklar@nixonpeabody.com
Counsel to California Self-Insurers' Security Fund	Nixon Peabody, LLP	Attn: Louis J. Cisz, III One Embarcadero Center 32nd Floor San Francisco CA 94111	lcisz@nixonpeabody.com
Counsel to U.S. Bank National Association, N.A., as Indenture Trustee	Nixon Peabody, LLP	Attn: Richard C. Pedone 100 Summer Street Boston MA 02110	rpedone@nixonpeabody.com
Counsel to Living Spaces Furniture, LLC	Norton Rose Fulbright US LLP	Attn: Bob B. Bruner 1301 McKinney Suite 5100 Houston TX 77010	bob.bruner@nortonrosefulbright.com
Counsel to FTI Consulting Canada Inc., in its capacity as court-appointed monitor for Sears Canada Inc. and certain of its affiliates	Norton Rose Fulbright US LLP	Attn: Eric Daucher & Francisco Vazquez 1301 Avenue of the Americas New York NY 10019-6022	eric.daucher@nortonrosefulbright.com francisco.vazquez@nortonrosefulbright.com
Counsel to World Technologies, Inc. d/b/a Techtronic Industries Power Equipment; Cantor Fitzgerald Securities as Administrative Agent and Collateral Agent under the Superpriority Junior Lien Secured DIP Credit Agreement; Living Spaces Furniture, LLC	Norton Rose Fulbright US LLP	Attn: Howard Seife, Christy Rivera, Stephen Castro, David A. Rosenzweig 1301 Avenue of the Americas New York NY 10019-6022	howard.seife@nortonrosefulbright.com christy.rivera@nortonrosefulbright.com stephen.castro@nortonrosefulbright.com david.rosenzweig@nortonrosefulbright.com
Counsel to Commonwealth of Pennsylvania, Department of Revenue	Office of Attorney General	Attn: Carol E. Monjian, Josh Shapiro The Phoenix Building 1600 Arch Street, Suite 300 Philadelphia PA 19103	cmomjian@attorneygeneral.gov
Counsel to the Comptroller of Public Accounts of the State of Texas	Office of the Texas Attorney General	Attn: John Stern, Assistant Attorney General Bankruptcy & Collections Division MC 008 P.O. Box 12548 Austin TX 78711-2548	bk-jstern@oag.texas.gov sherri.simpson@oag.texas.gov
Counsel to Saul Subsidiary I, LP	Offit Kurman, P.A.	Attn: Albena Pettrakov, Esq. 10 East 40th Street New York NY 10016	apetrakov@offitkurman.com

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Master Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to Saul Subsidiary I, LP	Offit Kurman, P.A.	Attn: Stephen A. Metz, Esq. 4800 Montgomery Lane 9th Floor Bethesda MD 20814	smetz@offitkurman.com
Counsel to J.W. Mitchell Company, LLC	O'Keefe & Associates Law Corporation, P.C.	Attn: Sean A. O'Keefe 130 Newport Center Drive Suite 140 Newport Beach CA 92660	sokeefe@okeefelc.com
Counsel to Defendant Thomas J. Tisch	O'Melveny & Myers LLP	Attn: Andrew J. Frackman, Daniel S. Shamah, Brad M. Elias, Lauren M. Wagner 7 Times Square New York NY 10036	afrackman@omm.com belias@omm.com lwagner@omm.com dshamah@omm.com
Counsel to [24]7.ai, Inc	O'Melveny & Myers LLP	Attn: Darren L. Patrick 400 South Hope Street Los Angeles CA 90071-2899	dpatrick@omm.com
Counsel to [24]7.ai, Inc	O'Melveny & Myers LLP	Attn: Jennifer Taylor Two Embarcadero Center, 28th Floor San Francisco CA 94111	jtaylor@omm.com
Counsel to [24]7.ai, Inc	O'Melveny & Myers LLP	Attn: Matthew P. Kremer Times Square Tower 7 Times Square New York NY 10036	mkremer@omm.com
Counsel to TELUS International (U.S.) Corporation	Orrick, Herrington & Sutcliffe LLP	Attn: Evan C. Hollander & Emmanuel Fua 51 West 52nd Street New York NY 10019-6142	echollander@orrick.com efua@orrick.com
Counsel to Contact US Teleservices (Atento)	Orrick, Herrington & Sutcliffe LLP	Attn: Matthew M. Fechik 2121 Main Street Wheeling WV 26003	mfechik@orrick.com
Counsel to Contact US Teleservices (Atento), TELUS International (U.S.) Corporation	Orrick, Herrington & Sutcliffe LLP	Attn: Raniero D'Aversa 51 West 52nd Street New York NY 10019-6142	rdaversa@orrick.com
Counsel to Hangzhou GreatStar Industrial Co., Ltd	Parker Poe Adams & Bernstein LLP	Attn: Kiah T. Ford IV 401 South Tryon Street Suite 3000 Charlotte NC 28202	chipford@parkerpoe.com
Counsel to GACP II, L.P.	Paul Hastings LLP	Attn: Andrew V. Tenzer, Esq., Shlomo Maza, Esq. 200 Park Avenue New York NY 10166	andrewtenzer@paulhastings.com shlomomaza@paulhastings.com
Proposed Conflict Counsel for Debtors and Debtors in Possession	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Paul M. Basta, Kelley A. Cornish, Lewis R. Clayton, Susanna M. Buergel, Robert Britton, Jonathan Hurwitz 1285 Avenue of the Americas New York NY 10019	pbasta@paulweiss.com kcornish@paulweiss.com lclayton@paulweiss.com sbuergel@paulweiss.com rbritton@paulweiss.com jhurwitz@paulweiss.com
Counsel to William Juiris	Pedersen & Houpt	Attn: Lawrence W. Byrne, John S. Delnero 161 North Clark Street, Suite 2700 Chicago IL 60601	lbyrne@pedersenhoupt.com jdelnero@pedersenhoupt.com
Counsel to Red Bull North America, Inc.	Pepper Hamilton LLP	Attn: Henry Jaffe, Kenneth A. Listwak Hercules Plaza, Suite 5100 1313 N. Market Street Wilmington DE 19899-1709	jaffeh@pepperlaw.com listwakk@pepperlaw.com

DESCRIPTION	NAME	ADDRESS	EMAIL
Local Counsel for the Certain Texas Taxing Entities	Perdue Brandon Fielder Collins and Mott, LLP	Attn: Eboney Cobb, Esq. 500 East Border Street Suite 640 Arlington TX 76010	ecobb@pbfcml.com
Counsel to Fayette County, Kerr County, City of Weslaco, Weslaco Independent School District, Kendall County, Maverick County & Uvalde County	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Attn: John T. Banks 3301 Northland Drive Suite 505 Austin TX 78731	jbanks@pbfcml.com
Counsel to Richardson ISD, City of Garland, Garland ISD, Carrollton-Farmers Branch ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Attn: Ebony Cobb 500 E. Border Street Suite 640 Arlington TX 76010	ecobb@pbfcml.com
Counsel to Lubbock Central Appraisal District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Attn: Laura J. Monroe P.O. Box 817 Lubbock TX 79408	lmbkr@pbfcml.com
Counsel to Spring Branch Independent School District, et al	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Attn: Owen M. Sonik 1235 North Loop West Suite 600 Houston TX 77008	osonik@pbfcml.com
Counsel to Norton Mailman Associates	Pick & Zabicki LLP	Attn: Douglas J. Pick 369 Lexington Avenue 12th Floor New York NY 10017	dpick@picklaw.net
Counsel to the Marion Plaza, Inc. dba Eastwood Mall, Governor's Square Company dba Governor's Square Mall, Huntington Mall Company dba Huntington Mall, Meadowbrook Mall Company dba Meadowbrook Mall, Ohio Valley Mall Company dba Ohio Valley Mall, the Cafaro Northwest Partnership dba South Hill Mall, Spotsylvania Mall Company dba Spotsylvania Towne Centre and Howland Commons, LLC dba Howland Commons	Pierce McCoy, PLLC	Attn: Jonathan A. Grasso 85 Broad Street Suite 17-063 New York NY 10004	jon@piercemccoy.com
Counsel to Tote, Inc.	Price Meese Shulman & D'Arminio, P.C.	Attn: Rick A. Steinberg 50 Tice Boulevard Suite 380 Woodcliff Lake NJ 07677	rsteinberg@pricemeese.com
Counsel to MCS Hemet Valley Center LLC	Procopio, Cory, Hargreaves & Savitch LLP	Attn: Gerald P. Kennedy 525 B Street Suite 2200 San Diego CA 92101	gerald.kennedy@procopio.com
Counsel to Malca-Almit USA, LLC ("Malca")	Pryor & Mandelup, L.L.P.	Attn: J. Logan Rappaport, Esq. 675 Old Country Road Westbury NY 11590	lr@pryormandelup.com
Counsel to ABC Supply Co. Inc.	Pryor & Mandelup, L.L.P.	Attn: Robert L. Pryor 675 Old Country Road Westbury NY 11590	rlp@pryormandelup.com
Counsel to Broad Street Station, LLC c/o Collett	Pryor Cashman LLP	Attn: Marie Polito Hofsdal 7 Times Square New York NY 10036	mhofsdal@pryorcashman.com
Counsel to Omega Advisors Inc.	Quinn Emanuel Urquhart & Sullivan LLP	Attn: Susheel Kirpalani, Jonathan E. Pickhardt, Andrew S. Corkhill, Matthew Scheck, Ellison Ward Merkel 51 Madison Avenue 22nd Floor New York NY 10010	susheelkirpalani@quinnmanuel.com jonpickhardt@quinnmanuel.com andrewcorkhill@quinnmanuel.com matthewscheck@quinnmanuel.com ellisonmerkel@quinnmanuel.com

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Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to Southhaven Associates LLC	Reid and Riege, P.C.	Attn: Charles J. Filardi, Jr. One Financial Plaza 21st Floor Hartford CT 06103	cfilardi@rrlawpc.com
Counsel to Miele, Inc.	Reiss+Preuss LLP	Attn: Guy A. Reiss, Erik Tikkane 200 West 41st Street 20th Floor New York NY 10036	greiss@reisspreuss.com etikkane@reisspreuss.com
Counsel to CM Grayson, LLC	Rice Pugatch Robinson Storfer & Cohen, PLLC	Attn: Chad P. Pugatch 101 Northeast Third Avenue Suite 1800 Fort Lauderdale FL 33301	cpugatch@rprslaw.com
Counsel to Sante Marcoccia	Rich Michaelson Magaliff, LLP	Attn: Howard P. Magaliff 335 Madison Avenue 9th Floor New York NY 10017	hmagaliff@r3mlaw.com
Counsel to Community Unit School District 300	Robbins, Schwartz, Nicholas, Lifton & Taylor, Ltd.	Attn: Kenneth M. Florey, M. Neal Smith 631 E. Boughton Road Suite 200 Bolingbrook IL 60440	kflorey@robbins-schwartz.com nsmith@robbins-schwartz.com
Counsel to Miele, Inc.	Robert E. Michael & Associates PLLC	Attn: Robert E. Michael, Aaron Hume 5911 Riverdale Avenue New York NY 10471	Robert.e.michael.esq@gmail.com Aron.hume@gmail.com
Counsel to East End Commons Associates LLC, Wolf Family Series LP d/b/a Series III, Wolf Family Series LP d/b/a Series VII; Ontario Enterprises of the Wolf Family Series LP	Robinson Brog Leinwand Greene Genovese & Gluck P.C.	Attn: Fred B. Ringel, Esq., Robert M. Sasloff 875 Third Avenue, 9th Floor New York NY 10022	fbr@robinsonbrog.com rms@robinsonbrog.com
Counsel to North KI-29 2004, LLC	Robinson Brog Leinwand Greene Genovese & Gluck P.C.	Attn: Steven B. Eichel 875 Third Avenue, 9th Floor New York NY 10022-0123	se@robinsonbrog.com
Counsel to Apex Tool Group, LLC and Icon DE Holdings LLC and Icon NY Holdings LLC	Ropes & Gray LLP	Attn: Gregg M. Galardi, Kimberly J. Kodis, Sam N. Ashuraey 1211 Avenue of the Americas New York NY 10036-8704	gregg.galardi@ropesgray.com kimberly.kodis@ropesgray.com sam.ashuraey@ropesgray.com
Counsel to Cross Country Home Services, Inc., and Duff & Phelps, LLC	Ropes & Gray LLP	Attn: James M. Wilton, Patricia I. Chen, Stephen Moeller-Sally, Joshua Y. Sturm Prudential Tower 800 Boylston Street Boston MA 02199-3600	james.wilton@ropesgray.com patricia.chen@ropesgray.com ssally@ropesgray.com joshua.sturm@ropesgray.com
Counsel to Duff & Phelps, LLC	Ropes & Gray LLP	Attn: Nicholas M. Berg, Timothy Farrell 191 North Wacker Drive 32nd Floor Chicago IL 60606-4302	nicholas.berg@ropesgray.com timothy.farrell@ropesgray.com
Counsel to Cranston/BVT Associates, LLP	Rosen & Associates, P.C.	Attn: Sanford P. Rosen, Esq. 747 Third Avenue New York NY 10017-2803	srosen@rosenpc.com
Counsel to RubyRed Garment Manufacturing S.A.E. (Jerseywear)/Egypt	Rubin LLC	Attn: Paul A. Rubin 345 Seventh Avenue 21st Floor New York NY 10001	prubin@rubinlawllc.com
Counsel to Colonial Properties LLC, Groveport Lynx LLC, Lawrence Mart LLC, USP Aerospace Solutions, Inc.	Ruskin Moscou Faltischek, P.C.	Attn: Michael S. Amato, Esq. East Tower, 15th Floor 1425 RXR Plaza Uniondale NY 11556-1425	mamato@rmfpc.com

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to AmCap Wilson II, LLC, Wilson Norridge, LLC, and HRA Fountains LP	S&D Law	Attn: Steven W. Kelly, Esq. 1290 Broadway Suite 1650 Denver CO 80203	skelly@s-d.com
Counsel to Ray Padula Holdings, LLC	Sahn Ward Coschignano, PLLC	Attn: Robert A. Abiuso, Matthew C. McCann 333 Earle Ovington Boulevard Suite 601 Uniondale NY 11553	mmccann@swc-law.com rabiuso@swc-law.com
Counsel to Sakar International Inc.	Sakar	Attn: Jay Weinblatt 195 Carter Drive Edison NJ 08817	jweinblatt@sakar.com
Counsel to International Business Machines Corporation & Advance Magazine Publishers Inc.	Satterlee Stephens LLP	Attn: Christopher R. Belmonte, Abigail Snow, Pamela Bosswick 230 Park Avenue New York NY 10169	cbelmonte@ssbb.com asnow@ssbb.com pbosswick@ssbb.com
Counsel to the Ciuffo Family Trust & Dorel Industries Inc.	Schiff Hardin LLP	Attn: Louis T. DeLucia, Esq., Alyson M. Fiedler, Esq., Kayvan B. Sadeghi 666 Fifth Avenue Suite 1700 New York NY 10103	ksadeghi@schiffhardin.com
Counsel to Wilmington Savings Fund Society, FSB, as Trustee of the 7.00% 12.00% PIK-Toggle Notes	Seward & Kissel LLP	Attn: John R. Ashmead, Esq. & Arlene R. Alves, Esq. One Battery Park Plaza New York NY 10004	ashmead@sewkis.com alves@sewkis.com
Counsel to Fairholme Capital Management L.L.C. and Bruce Berkowitz	Seward & Kissel LLP	Attn: Mark J. Hyland, Thomas Ross Hooper, Noah S. Czarny, Robert J. Gayda One Battery Park Plaza New York NY 10004	hyland@sewkis.com hooper@sewkis.com czarny@sewkis.com gayda@sewkis.com
Counsel to Wilmington Trust, National Association, as indenture trustee and collateral agent	Seyfarth Shaw LLP	Attn: Edward M. Fox 620 8th Avenue New York NY 10018	emfox@seyfarth.com
Counsel to Oracle Elevator Company	Shapiro, Blasi, Wasserman & Hermann, P.A.	Attn: Richard P. Hermann, Matthew Kish, Jennifer Shafer 7777 Glades Road Suite 400 Boca Raton FL 33434	rhermann@sbwh.law mkish@sbwh.law jshafer@sbwh.law floridaservice@sbwh.law
Counsel to Sears Hometown and Outlet Stores, Inc.	Shearman & Sterling LLP	Attn: Fredric Sosnick, Sara Coelho 599 Lexington Avenue New York NY 10022	fsosnick@shearman.com sara.coelho@shearman.com
Counsel for Everlast World's Boxing Headquarters Corp.	Sheppard Mullin Richter & Hampton, LLP	Attn: Alan M. Feld, Esq., Ted Cohen, Esq. 30 Rockefeller Plaza New York NY 10112	afeld@sheppardmullin.com tcohen@sheppardmullin.com
Counsel to Manco Florida Associates, LLC	Shutts & Bowen LLP	Attn: Ryan C. Reinert, Esq. 4301 W. Boy Scout Blvd Suite 300 Tampa FL 33607	rreinert@shutts.com
Counsel to Simon Property Group, L.P.	Simon Property Group, L.P.	Attn: Ronald M. Tucker, Esq. 225 West Washington Street Indianapolis IN 46204	rtucker@simon.com
Counsel to Summit Portraits, LLC	Singer & Levick, P.C.	Attn: Michelle E. Shriro 16200 Addison Road Suite 140 Addison TX 75001	mshriro@singerlevick.com

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Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel for Pennsee, LLC, Loyal Holdings DE LLC and Westfall Town Center JV	Sirlin Lesser & Benson, P.C.	Attn: Dana S. Plon, Esquire 123 South Broad Street Suite 2100 Philadelphia PA 19109	dplon@sirlinlaw.com
Counsel to Bank of America, N.A., administrative agent under the First Lien Credit Facility and the DIP ABL Agent	Skadden, Arps, Slate, Meagher & Flom LLP	Attn: Paul Leake, Esq., Shana Elberg, Esq., and George R. Howard, Esq. 4 Times Square New York NY 10036	Paul.Leake@skadden.com Shana.Elberg@skadden.com George.Howard@skadden.com
Counsel to Quest Resource Management Group, LLC	Skierski Jain PLLC	Attn: Doug Skierski, Kristin H. Jain 400 N. St. Paul Suite 510 Dallas TX 75201	enotices@skijain.com
Counsel to Paco (China) Garment Ltd.	Smiley Wang-Ekvall, LLP	Attn: Lei Lei Wang Ekvall, Philip E. Strok 3200 Park Center Drive Suite 250 Costa Mesa CA 92626	pstrok@swelawfirm.com
Counsel to Red Bull North America, Inc.	Snell & Wilmer L.P.	Attn: Robert R. Kinas 3883 Howard Hughes Parkway #1100 Las Vegas NV 89169-5958	rkinas@swlaw.com
Counsel to Florida Self-Insurers Guaranty Association, Inc.	Sorenson Van Leuven, PLLC	Attn: James E. Sorenson PO Box 3637 Tallahassee FL 32315-3637	bk@svllaw.com
Counsel to Charles Pugh, Nicole Pugh, Jack Pugh, Sam Pugh, and Charles F. Pugh	Sorling Northrup	Attn: David A. Rolf & Patrick M. Ryan 1 N. Old State Capitol, Suite 200 P.O. Box 5131 Springfield IL 62705-5131	darolf@sorlinglaw.com pmryan@sorlinglaw.com
Counsel to Levin Management Corporation, Phillips Edison & Company, Conopco Inc. dba Unilever	Stark & Stark, P.C.	Attn: Thomas S. Onder, Joseph H. Lemkin P.O. Box 5315 Princeton NJ 08543	tonder@stark-stark.com jlemkin@stark-stark.com
State of Nebraska, Nebraska Game and Parks Commission	State of Nebraska	Attn: c/o Charles E. Chamberlin Office of the Nebraska Attorney General 2115 State Capitol Building Lincoln NE 68509	charles.chamberlin@nebraska.gov
Counsel to East Penn Manufacturing Co.	Stevens & Lee, P.C.	Attn: Constantine D. Pourakis 485 Madison Avenue 20th Floor New York NY 10022	cp@stevenslee.com
Counsel for Telesoft Corp.	Stinson Leonard Street LLP	Attn: Thomas J. Salerno 1850 N. Central Avenue Suite 2100 Phoenix AZ 85004-4584	thomas.salerno@stinson.com
Counsel for the Subsidiaries of Verizon Communications Inc.	Stinson LLP	Attn: Darrell W. Clark 1775 Pennsylvania Ave., NW, Suite 800 Washington DC 20006	darrell.clark@stinson.com
Counsel to Dell Financial Services L.L.C	Streusand, Landon, Ozburn & Lemon, LLP	Attn: Sabrina L. Streusand 1801 S. Mopac Expressway Suite 320 Austin TX 78746	streusand@slollp.com
Counsel to Och-Ziff Capital Structure Arbitrage Master Fund, Ltd.	Stroock & Stroock & Lavan LLP	Attn: Kristopher M. Hansen, Jonathan D. Canfield, Sayan Bhattacharyya 180 Maiden Lane New York NY 10038	khansen@stroock.com jcanfield@stroock.com sbhattacharyya@stroock.com

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Master Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to Robert A. Catalfamo, Lavarita D. Meriwether and Plaintiffs in the consolidated ERISA Action (the "ERISA Plaintiffs")	Stull, Stull & Brody	Attn: Patrick Slyne 6 East 45th Street New York NY 10017	pkslyne@ssbny.com
Counsel to Fairholme Capital Management, LLC, and the Fairholme Funds, Inc.	Sullivan & Cromwell LLP	Attn: Andrew G. Dietderich, Brian D. Glueckstein, David R. Zylberberg 125 Broad Street New York NY 1004-2498	dietdericha@sullcrom.com zylberbergd@sullcrom.com
Counsel for Izek Shomof and Alene Shomof Irrevocable Children's Trust Dated February 11, 1999, Vegas Group, LLC, and East River Group, LLC	SulmeyerKupetz, A Professional Corporation	Attn: David S. Kupetz & Claire K. Wu 333 South Grand Avenue Suite 3400 Los Angeles CA 90071	dkupetz@sulmeyerlaw.com ckwu@sulmeyerlaw.com
Counsel to KG Denim Limited	Suri Law Office	Attn: Vivek Suri, Esq. 20 Vesey Street Suite 300 New York NY 10007	lawyer@surilawoffice.com
Counsel to Alexandria Pelletteri & Thomas Pelletteri	Szaferman, Lakind, Blumstein, & Blader P.C.	Attn: Bruce M. Sattin, Esq. 101 Grovers Mill Road Suite 200 Lawrenceville NJ 08648	bsattin@szaferman.com
Counsel to Vertical Industrial Park Associates	Tannenbaum Helpern Syracuse & Hirschtritt LLP	Attn: Michael J. Riela 900 Third Avenue 13th Floor New York NY 10022	Riela@thsh.com
Counsel to the Taubman Landlords	Taubman Landlords	Attn: Andrew S. Conway 200 East Long Lake Road Suite 300 Bloomfield Hills MI 48304	aconway@taubman.com
Counsel to Stockton Mariposa LLC	The Law Office of Thomas A. Farinella, P.C.	Attn: Thomas A. Farinella, Esq. 260 Madison Avenue Suite 8090 New York NY 10016	tf@lawtaf.com
Counsel to Mien Co., Ltd., Helen Andrews Inc, Strong Progress Garment Factory Company Limited, Shanghai Fochier	The Saracheck Law Firm	Attn: Joseph E. Saracheck 101 Park Avenue 27th Floor New York NY 10178	joe@sarachecklawfirm.com
Counsel to 1803, LLC, and Camegaran, LLC	The Tsang Law Firm, P.C.	Attn: Michael Tsang 40 Wall Street 26th Floor New York NY 10005	mtsang@tsanglawfirm.com
Counsel to Virginia Surety Company, Inc.	Thompson Hine LLP	Attn: Curtis L. Tuggle 3900 Key Center 127 Public Square Cleveland OH 44114-1291	Curtis.Tuggle@ThompsonHine.com
Counsel to the Movant, Martha G. West	Tirelli Law Group, LLC	c/o Linda M. Tirelli, Esq. 50 Main Street, Suite 1265 White Plains NY 10606	ltirelli@tw-lawgroup.com
Counsel to the Tennessee Department of Revenue	TN Dept of Revenue	Attn: Herbert H. Slatery III, Marvin E. Clements, Jr. c/o TN Attorney General's Office, Bankruptcy Division PO Box 20207 Nashville TN 37202-0207	AGBankNewYork@ag.tn.gov
Counsel to Superb International Co., Ltd.	Tobias Law Firm, P.C.	Attn: David G. Tobias 600 Third Avenue, 15th Floor New York NY 10016	dtobias@tobiaslawpc.com

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to MP Holdings LLC and Larry D. Kelley	Trainor Fairbrook	Attn: Jennifer L. Pruski 980 Fulton Avenue Sacramento CA 95825	jpruski@trainorfairbrook.com
Counsel to Travis County	Travis County Attorney	Attn: David Escamilla, Kay D. Brock P.O. Box 1748 Austin TX 78767	kay.brock@traviscountytx.gov
Counsel to Steven Bruce as Trustee of the Steven Bruce Revocable Trust, Cara Bruce and Lou Cuida as Trustee of the Cara Bruce Irrevocable Trust, and Allison Bruce and Lou Cuida as Trustees of the Allison Bruce Irrevocable Trust (collectively, the "Bruce Trusts")	Troutman Sanders LLP	Attn: Amy Pritchard Williams 301 S. College Street, Suite 3400 Charlotte NC 28202	amy.williams@troutman.com
Counsel to Biltmore Commercial Properties I, LLC, Steven Bruce as Trustee of the Steven Bruce Revocable Trust, Cara Bruce and Lou Cuida as Trustee of the Cara Bruce Irrevocable Trust, and Allison Bruce and Lou Cuida as Trustees of the Allison Bruce Irrevocable Trust (collectively, the "Bruce Trusts")	Troutman Sanders LLP	Attn: Bret D. Goodman, Alissa K. Piccione 875 Third Avenue New York NY 10022	Brett.Goodman@troutman.com Alissa.Piccione@troutman.com
Counsel to Village of Hoffman Estates	Vedder Price P.C.	Attn: Joshua A. Dunn, Esq., Michael Schein 1633 Broadway 31st Floor New York NY 10019	jdunn@vedderprice.com
Counsel to Agri-Fab, Inc.	Vedder Price P.C.	Attn: Kevin J. Etzel 1633 Broadway 31st Floor New York NY 10019	ketzel@vedderprice.com
Counsel to NorthStar Group Services, Inc., and Village of Hoffman Estates	Vedder Price P.C.	Attn: Michael L. Schein 1633 Broadway 31st Floor New York NY 10019	mschein@vedderprice.com
Counsel to Verizon Capital Corp. and NCC Key Company	Verizon Capital Corp.	Attn: Marva M. Levine 221 East 37th Street 7th Floor New York NY 10016	marva.m.levine@verizon.com
Counsel to MaxColor, LLC	Wachtel Missry LLP	Attn: Steven J. Cohen & Jason L. Libou 1 Dag Hammarskjold Plaza 885 Second Avenue, 47th Fl. New York NY 10017	cohen@wmllp.com jlibou@wmllp.com
Counsel to Hanesbrands, Inc.	Waldrep LLP	Attn: Thomas W. Waldrep, Jr. 101 S. Stratford Road Suite 210 Winston-Salem NC 27104	notice@waldrepllp.com
Counsel to Schindler Elevator Corporation	Walsh Pizzi O'Reilly Falanga LLP	Attn: Stephen V. Falanga, Esq. One Riverfront Plaza 1037 Raymond Blvd., Ste. 600 Newark NJ 07012	sfalanga@walsh.law
Counsel to Wolverine World Wide, Inc. and its affiliates, Chevron (HK), Ltd.	Warner Norcross + Judd LLP	Attn: Gordon J. Toering 900 Fifth Third Center 111 Lyon Street, NW Grand Rapids MI 49503	gtoering@wnj.com
Counsel to Levcom Wall Plaza Associates and West Orange Plaza	Wasserman, Jurista & Stolz, P.C.	Attn: Donald W. Clarke 110 Allen Rd. Ste. 304 Basking Ridge NJ 07920	Dclarke@wjslaw.com

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to Debtors	Weil, Gotshal & Manges LLP	Attn: Ray C. Schrock, P.C., Jacqueline Marcus, Garrett A. Fail, Sunny Singh, Jared R. Friedmann, Jessie B. Mishkin, Esq. 767 Fifth Avenue New York NY 10153	ray.schrock@weil.com garrett.fail@weil.com jacqueline.marcus@weil.com sunny.singh@weil.com JeriLeigh.Miller@weil.com jessica.liou@weil.com Paloma.VanGroll@weil.com Jared.Friedmann@weil.com Jessie.Mishkin@weil.com
Counsel to Lake Success Shopping Center LLC and CE Vernon II, LLC	Weiss Zarett Brofman Sonnenklar & Levy, P.C.	Attn: Michael D. Brofman, Esq. 3333 New Hyde Park Road Suite 211 New Hyde Park NY 11042	mbrofman@weisszarett.com
Counsel to Toyota Industries Commercial Finance, Inc.	Weltman, Weinberg & Reis Co., L.P.A.	Attn: Scott D. Fink Lakeside Place, Suite 200 323 W. Lakeside Avenue Cleveland OH 44113-1099	sfink@weltman.com
Counsel to Amerco Real Estate Company, Salesforce.com, Inc., Cisco Systems, Inc., and Google LLC	White and Williams LLP	Attn: James C. Vandermark 7 Times Square Suite 2900 New York NY 10036-6524	vandermarkj@whiteandwilliams.com
Counsel to International Cruise & Excursions Gallery, Inc.	Whiteford, Taylor & Preston LLC	Attn: Christopher A. Jones 3190 Fairview Park Drive, Suite 800 Falls Church VA 22042	cajones@wtplaw.com
Counsel to Angela Kelly and Janyce L. MacKenzie, International Cruise & Excursions Gallery, Inc.	Whiteford, Taylor & Preston LLC	Attn: Kenneth M. Lewis, Esq. 220 White Plains Road Second Floor Tarrytown NY 10591	klewis@wtplaw.com
Counsel to the J.M. Smucker Company and Ainsworth Pet Nutrition LLC	Whiteford, Taylor & Preston LLC	Attn: Stephen B. Gerald The Renaissance Centre 405 North King Street, Suite 500 Wilmington DE 19801-3700	sgerald@wtplaw.com
Counsel to 156 Tom Hill LLC	Wiles & Wiles, LLP	Attn: Victor W. Newmark, Esq. 800 Kennesaw Avenue Suite 400 Marietta GA 30060-7946	bankruptcy@evict.net
Counsel to Capref Burbank, LLC	Williams Legal Advisory Group, LLC	Attn: Amy M. Williams 169 Ramapo Valley Road Suite 106 Oakland NJ 07436	awilliams@williamsadvisors.com
Counsel to Drayton Plains (MI), LLC	Willkie Farr & Gallagher LLP	Attn: Alan J. Lipkin, Gabriel Brunswick 787 Seventh Avenue New York NY 10019	alipkin@willkie.com gbrunswick@willkie.com
Counsel for Edward S. Lampert, ESL Investments, Inc., RBS Partners LP, CRK Partners LLC, SPE Master I L.P., ESL Partners L.P., SPE I Partners L.P., RBS Investment Management LLC, ESL Institutional Partners L.P., ESL Investors, L.L.C., JPP LLC, and JPP II LLC (collectively, the "ESL Defendants")	Wilmer Cutler Pickering Hale and Dorr LLP	Attn: Philip D. Anker & Noah A. Levine 7 World Trade Center 250 Greenwich Street New York NY 10007	philip.anker@wilmerhale.com noah.levine@wilmerhale.com
Wilmington Savings Fund Society, FSB, as Trustee of the 7.00% 12.00% PIK-Toggle Notes	Wilmington Savings Fund Society, FSB	Attn: Patrick J. Healy 501 Carr Road Suite 100 Wilmington DE 19801	phealy@wsfsbank.com

Exhibit A

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to Wilmington Trust, National Association, as indenture trustee and collateral agent	Wilmington Trust, National Association	Attn: Steven Cimalore, Vice President Rodney Square North 1100 North Market Street Wilmington DE 19890-0001	scimalore@wilmingtontrust.com
Counsel to Putnam County and Tomra/RSI, LLC	Wilson, Elser, Moskowitz, Edelman & Dicker LLP	Attn: David L. Tillem 1133 Westchester Avenue White Plains NY 10604	david.tillem@wilsonelser.com
Counsel to 4th Street South II, LLC	Witte Law Offices, PLLC	Attn: Norman C. Witte 119 E. Kalamazoo Street Lansing MI 48933-2111	ncwitte@wittelaw.com
Counsel to Wolf Family Series LP d/b/a Series III, Ontario Enterprises of the Wolf Family Series LP	Wolf, Rifkin, Shapiro, Schulman & Rabkin, LLP	Attn: Simon Aron 11400 West Olympic Boulevard 9th Floor Los Angeles CA 90064-1582	saron@wrslawyers.com
Counsel to Richard Bruce and Ronald Olbrysh	Wollmuth Maher & Deutsch LLP	Attn: James N. Lawlor, Esq., Brad J. Axelrod, Esq., Cassandra Postighone, Esq. 500 Fifth Avenue 12th Floor New York NY 10110	JLawlor@wmd-law.com BAxelrod@wmd-law.com CPostighone@wmd-law.com
Counsel to Movant Mario Aliano	Zimmerman Law Offices, P.C.	Attn: Thomas A. Zimmerman, Jr. 77 West Washington Street Suite 1220 Chicago IL 60602	tom@attorneyzim.com
Counsel to the Bank of New York Mellon Trust Company and the Chase Manhattan Bank, N.A., Successor Trustees for the SRAC Unsecured PIK Notes (Top 20 Unsecured Creditor), SRAC Unsecured Notes, and the SRAC Medium Term Notes (Top 5 Secured Creditor)	Carter Ledyard & Milburn LLP	Attn: James Gadsden, Esq. 2 Wall Street New York NY 10005	gadsden@clm.com bankruptcy@clm.com Dennis.roemlein@bnymellon.com
Counsel to JPP, LLC, as agent under the Second Lien Credit Facility, IP/Ground Lease Term Loan Facility, the Consolidated Secured Loan Facility, and ESL Investments, Inc. and its affiliates (including JPP, LLC, & JPP II, LLC)	Cleary, Gottlieb, Steen & Hamilton LLP	Attn: Sean A. O'Neal, Andrew Weaver, Rahul Mukhi, Jennifer Kennedy Park, Thomas J. Moloney One Liberty Plaza New York NY 10006	soneal@cgsh.com aweaver@cgsh.com rmukhi@cgsh.com jkpark@cgsh.com tmoloney@cgsh.com
Trustee for the Second Lien PIK Notes, the Holdings Unsecured Notes (8.00%), and the Holdings Unsecured PIK Notes (8.00%), and Top Creditor	Computershare Trust Company, N.A.	Attn: Michael A. Smith, Vice President – Corporate Trust 2950 Express Drive South, Suite 210 Islandia NY 11749	Michael.smith2@computershare.com
Top 20 Unsecured Creditor	Hanesbrands Inc	Attn: Joia Johnson, Chief Administrative Officer and General Counsel 1000 East Hanes Mill Road Winston Salem NC 27105	joia.johnson@hanes.com howard.upchurch@hanes.com
Counsel to UBS AG, as lender for the Sparrow Term Loan maturing 2019, McLane Company, Inc.	Hunton Andrews Kurth LLP	Attn: Brett L. Gross, Michael S. Legge 200 Park Avenue New York NY 10166	bgross@HuntonAK.com mlegge@huntonak.com
IRS Insolvency Section	Internal Revenue Service	Attn: Centralized Insolvency Operation 2970 Market Street Philadelphia PA 19104-5016	Mimi.M.Wong@irs counsel.treas.gov
IRS Insolvency Section	Internal Revenue Service	Attn: Centralized Insolvency Operation P.O. Box 7346 Philadelphia PA 19101-7346	Mimi.M.Wong@irs counsel.treas.gov
United States Trustee Southern District of New York	Office of The United States Trustee for Region 2	Attn: Paul Schwartzberg, Richard Morrissey 201 Varick St. Suite 1006 New York NY 10014	richard.morrissey@usdoj.gov paul.schwartzberg@usdoj.gov

DESCRIPTION	NAME	ADDRESS	EMAIL
Top 20 Unsecured Creditor	Paco (China) Garment Ltd	Attn: Lily Wang No 9 Yueyang Road, Building B Qingdao Shandong 266071 China	lily@pacogarment.com
Securities and Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary of the Treasury 100 F Street, NE Washington DC 20549	secbankruptcy@sec.gov NYROBankruptcy@sec.gov
Securities and Exchange Commission - Regional Office	Securities & Exchange Commission – NY Office	Attn: Bankruptcy Department Brookfield Place 200 Vesey Street, Suite 400 New York NY 10281-1022	bankruptcynoticeschr@sec.gov
Top 5 Secured Creditor and Pension Benefit Guaranty Corporation ("PBGC")	The Pension Benefit Guaranty Corporation (PBGC)	Attn: Judith Starr, Kartar S. Khalsa, William McCarron, Jr., & Adi Berger, Director Office of the General Counsel 1200 K Street, N.W. Washington DC 20005-4026	Starr.Judith@pbgc.gov mccarron.william@pbgc.gov efile@pbgc.gov
Top 20 Unsecured Creditor	TJ Tianxing Kesheng Leather Products Co Ltd	Attn: Power Wang No. 2 Jianshe Road Baodi District Tianjin Tianjin 301800 China	powerwangtxks@vip.126.com
United States Attorney's Office for the Southern District of New York	US Attorney for Southern District of New York	Attn: Bankruptcy Division 86 Chambers Street 3rd Floor New York NY 10007	David.Jones6@usdoj.gov Jeffrey.Oestericher@usdoj.gov Joseph.Cordaro@usdoj.gov Carina.Schoenberger@usdoj.gov Lawrence.Fogelman@usdoj.gov Peter.Aronoff@usdoj.gov Linda.Riffkin@usdoj.gov